

ANNOUNCEMENT

Profit Warning – December 2023

Pursuant to the CSE and SEC Regulations and in order to fully inform the shareholders and the investing public in general, **Regallia Holdings & Investments Public Ltd**, announces that the results for 2023 are expected to be at the same levels compared with the corresponding results of 2022.

Results, mainly due from disposal and revaluation of investments in the CSE.

Anteva Secretarial Services Ltd Secretary

28 December 2023

Cc: Cyprus Securities and Exchange Commission