

# Unifast Finance & Investments Public Company Limited

## Income statement for the year ended December 31, 2012

	2012	2011 €
	€	
Cost of sales		(18.789)
Loss from financial assets at fair value via the results	(70.534)	
Dividends receivable	(540)	(4.260)
	-	400
Administrative expenses	(71.074)	(22.649)
Other income	(49.977)	(48.895)
	85.726	78.431
<b>Profit from operations</b>	<b>(35.325)</b>	6.887
Finance cost	(38.725)	(61.695)
<b>Loss before taxation</b>	<b>(74.050)</b>	(54.808)
Taxation	(179)	(1.015)
<b>Loss for the year</b>	<b>(74.229)</b>	(55.823)
Other total income for the year after taxation	-	-
<b>Total loss for the year</b>	<b>(74.229)</b>	(55.823)
<b>Loss per share (cent per share):</b>		
Basic	(0,74)	(0,56)

# Unifast Finance & Investments Public Company Limited

## Balance sheet December 31, 2012

	2012	2011
<b>Assets</b>		
<b>Non current assets</b>		
Plant and equipment	-	-
<b>Current assets</b>		
Stock	2.658.666	2.541.830
Trade and other debtors	1.250.846	1.327.075
Financial assets at fair value via the results	9.204	9.744
Current tax claims	123	123
Cash available and equivalent	776	86.805
	<u>3.919.615</u>	<u>3.965.577</u>
<b>Total assets</b>	<u>3.919.615</u>	<u>3.965.577</u>
<b>Equity and liabilities</b>		
<b>Capital and reserves</b>		
Share capital	499.392	499.392
Difference from conversion of capital in euros	12.565	12.565
Share premium	807.523	807.523
Accumulated losses	(247.818)	(173.589)
<b>Total equity</b>	<u>1.071.662</u>	<u>1.145.891</u>
<b>Non short term liabilities</b>		
<b>Borrowing</b>	<u>2.615.997</u>	<u>2.061.448</u>
<b>Short term liabilities</b>		
Other creditors		
Borrowing	51.956	53.118
	180.000	705.120
	<u>231.956</u>	<u>758.238</u>
<b>Total liabilities</b>	<u>2.847.953</u>	<u>2.819.686</u>
<b>Total equity and liabilities</b>	<u>3.919.615</u>	<u>3.965.577</u>