

# Unifast Finance & Investments Public Company Limited

## Interim statement of comprehensive income for the period from 1 January to 30 June 2017

	Half year ended 30 June	
	2017 €	2016 €
Cost of sales	(-)	(-)
Loss in financial assets at fair value through profit or loss	-	-
Administrative expenses	<b>(25.811)</b>	(26.765)
Other profits	<b>24.521</b>	34.313
<b>Operating profit/(loss)</b>	<b>(1.290)</b>	7.548
Finance costs	<b>(108.381)</b>	(105.726)
<b>Loss before taxation</b>	<b>(109.671)</b>	(98.178)
Taxation charge	-	-
<b>Loss for the period</b>	<b>(109.671)</b>	(98.178)
Other comprehensive income for the period after taxation	-	-
<b>Comprehensive losses for the period</b>	<b>(109.671)</b>	(98.178)
<b>Loss per share (cent per share):</b>		
Basic	<b>(1.12)</b>	(1.00)

# Unifast Finance & Investments Public Company Limited

## Interim balance sheet as at 30 June 2017

		31 December
	2017	2016
	€	€
<b>Assets</b>		
<b>Non-current assets</b>		
Plant and equipment	-	-
<b>Current assets</b>		
Stocks	1.912.760	1.912.760
Trade and other receivables	1.236.084	1.265.368
Financial assets at fair value through profit or loss	4.324	4.324
Current tax liabilities	123	123
Cash and cash equivalents	1.511	1.511
	<u>3.181.802</u>	<u>3.184.086</u>
<b>Total assets</b>	<b>3.181.802</b>	3.184.086
<b>Equity and liabilities</b>		
<b>Capital and reserves</b>		
Share capital	499.392	499.392
Share premium reserve	807.523	807.523
Accumulated losses	(1.762.814)	(1.653.143)
Difference from conversion of share capital into Euro	12.565	12.565
	<u>(443.334)</u>	<u>(333.663)</u>
<b>Non short-term liabilities</b>		
Borrowings	-	-
<b>Short-term liabilities</b>		
Other creditors	13.304	14.803
Borrowings	<u>3.611.832</u>	<u>3.502.946</u>
	<u>3.625.136</u>	<u>3.517.749</u>
<b>Total liabilities</b>	<b>3.625.136</b>	3.517.749
<b>Total equity and liabilities</b>	<b>3.181.802</b>	3.184.086

# Unifast Finance & Investments Public Company Limited

## Interim statement of changes in equity for the period from 1 January to 30 June 2017

	Share capital €	Share premium reserve €	Difference from conversion of share capital into Euro €	Accumulated losses €	Total €
<b>Balance as at 1 January 2016</b>	499.392	807.523	12.565	(1.198.428)	121.052
<b>Comprehensive losses</b>				(98.178)	(98.178)
Loss for the period	-	-	-	-	-
<b>Balance as at 30 June 2016</b>	499.392	807.523	12.565	(1.296.606)	22.874
<b>Balance as at 1 January 2017</b>	499.392	807.523	12.565	(1.653.143)	(333.663)
<b>Comprehensive losses</b>					
Loss for the period	-	-	-	(109.671)	(109.671)
<b>Balance as at 30 June 2017</b>	499.392	807.523	12.565	(1.762.814)	(443.334)

# Unifast Finance & Investments Public Company Limited

## Interim statement of cash flows for the period from 1 January to 30 June 2017

	Half year ended 30 June	
	2017 €	2016 €
<b>Cash flow from operations</b>		
Loss before taxation	(109.671)	(98.178)
Adjustments for:		
Depreciation of property and equipment	-	-
Fair value loss in financial assets at fair value through profit or loss	-	-
Credit interest	(24.521)	(34.313)
Debit interest	108.381	105.726
	<u>(25.811)</u>	<u>(26.765)</u>
Changes in working capital:		
Stocks	-	-
Trade and other receivables	2.284	13.068
Other creditors	(994)	(20.616)
<b>Cash used for operations</b>	<u>(24.521)</u>	<u>(34.313)</u>
Taxation paid	-	-
<b>Net cash for operations</b>	<u>(24.521)</u>	<u>(34.313)</u>
<b>Cash flow from investing activities</b>		
Proceeds from loan repayments to related parties	-	-
Interest received	24.521	34.313
<b>Net cash from investing activities</b>	<u>24.521</u>	<u>34.313</u>
<b>Cash flow from financing activities</b>		
(Payments)/proceeds from borrowings – net	-	-
Interest paid	-	-
<b>Net cash from financing activities</b>	<u>-</u>	<u>-</u>
<b>Net (decrease)/increase in cash and cash equivalents</b>	<b>(-)</b>	<b>(-)</b>
Cash and cash equivalents at beginning of period	1.511	1.575
<b>Cash and cash equivalents at end of period</b>	<b>1.511</b>	<b>1.575</b>