

Orca Investments Plc

Leoforos Poseidonos 77
Paphos 8042 Cyprus
Phone: 26 813 060, Fax: 26 913 132

28th April, 2014

Mr. Nontas Metaxas
General Manager
CSE
Nicosia

Dear Mr. Metaxas,

ANNOUNCEMENT

Subject: Approval and Publication of the final audited results of ORCA INVESTMENTS PLC, for the year ended December 31, 2014

Based on the regulations of the Emerging Companies Market of the Cyprus Stock Exchange (the "CSE"), we hereby would like to inform you that the Board of Directors of ORCA INVESTMENTS PLC, (the "Company") at its meeting held today on April 28, 2015, considered and approved the Annual Financial Statements of 31st December 2014 (the "Report") which were prepared in accordance with the International Accounting Standards and International Financial Reporting Standards, which are attached to this announcement.

The full Report will be sent to all shareholders the next working day following the date of this announcement.

At the same time, the Report will be available on the CSE website, www.cse.com.cy, from where it may be also printed.

The Board of Directors also set the Annual General Meeting of the Company to be held on the 19th of June, 2015 at 12:00 noon at the registered office of the Company at Poseidon Avenue 77, in Kato Paphos.

Sincerely,

On behalf of the Company

Andreas Anastasiou
Secretary