

Orca Investments Plc
Leoforos Poseidonos 77
Paphos 8042 Cyprus
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28th August, 2015

The Cyprus Stock Exchange,
Attn.: Mr Nondas Metaxas
Director General-CEO
Nicosia

Dear Mr. Metaxas

ANNOUNCEMENT

Subject: Approval and Publication of the Semi-Annual Interim Financial Report of Orca Investment Plc covering the first half of 2015 (unaudited results)

Based on the regulations of the Emerging Companies Market of the Cyprus Stock Exchange (the "CSE") we hereby would like to inform you that the Board of Directors of Orca Investment Plc (the "Company") at its meeting held on 28th August, 2015, studied and approved the unaudited Interim Financial Statements for the first six months of the year ended on 30th June, 2015 (the "Report"). Please find attached the full text of the Report.

It is noted that the unaudited interim financial semi-annual statements of 30th June 2015 have been prepared under the International Accounting Standard (IAS) 34.

The full report will be sent to all shareholders the next working day after the date of this announcement.

Copies of the report will be available free of charge at the registered office of the Company at 77 Poseidon Avenue, Paphos 8042. At the same time, the Report will be available on the CSE website, www.cse.com.cy, from where it can also be printed.

On behalf of the Company's Board of Directors

Mr. Andreas Anastassiou
Secretary