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THEON Announces the Conclusion of the Rump Placement

Bloomberg (THEON:NA) / Reuters (THEON.AS)

Announcement of results of the Rump Placement

- All of the 102,587 Rump Shares were sold to investors in the Rump Placement
- Therefore, the entire amount of 8,624,645 New Shares offered in the context of the Offering has been subscribed for by investors
- Issuance of the New Shares: 18 December 2025
- Listing of the New Shares: 18 December 2025

16 December 2025 – Theon International PLC (the “Company”, “Group” or “THEON”) announces the conclusion of the rump placement (the “Rump Placement”) in the context of THEON’s issuance of 8,624,645 new ordinary shares (the “New Shares”) (the “Rights Offering, and together with the Rump Placement, the “Offering”). All of the remaining 102,587 New Shares which were not subscribed for or for which subscription failed during the subscription period (the “Rump Shares”) were sold to investors in the Rump Placement.

Taking into account that during the subscription period 8,522,058 New Shares had been subscribed, with all of the 102,587 Rump Shares being sold in the Rump Placement, the entire amount of 8,624,645 New Shares offered in the context of the Offering has been subscribed for by investors.

The Rump Shares placed at a price of €29.20 per Rump Share. The proceeds of the Rump Placing will be paid to the Company.

As previously communicated by the Company on 1 December 2025, and subject to satisfaction or waiver of certain conditions, the Offering was underwritten by certain investment banks.

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Each distributor is responsible for undertaking its own target market assessment in respect of the Securities and determining appropriate distribution channels.

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