



MLS MULTIMEDIA SA
Company's Number in the Register of Societes Anonymes 34194/06/B/95/14 79, 17th Noemvriou street Pilea Thessaloniki
SUMMARY FINANCIAL RESULTS for the period of 1 January 2015 until 30 September 2015

(According to 4/507/28.04.2009 resolution of Greek Capital Committee)

The figures illustrated below provide summary information about the financial position of MLS MULTIMEDIA S.A.We advise the reader who seeks a complete picture of the financial position to visit the Company's website, where the full year financial statements according to International Financial Reporting Standards together with the auditor's report, when is required, are presented.

COMPANY'S INFORMATION DATA

Company's web site	: www.mls.gr
Date of approval of the fincial statements	:October 30, 2015

1.1 CONDENSED STATEMENT OF FINANCIAL POSITION
Amounts in €

ASSETS	30.09.2015	31.12.2014
Tangible assets	2.456.402,39	2.395.634,10
Intangible assets	13.208.183,46	10.331.797,72
Other non-current assets	307.622,97	401.809,09
Inventories	5.994.327,65	6.494.851,67
Trade receivables	5.564.104,29	6.459.177,40
Other current assets	4.613.703,42	4.046.626,52
TOTAL ASSETS	32.144.344,18	30.129.896,50
SHERHOLDERS EQUITY AND LIABILITIES		
Share capital	4.594.290,00	4.594.290,00
Retained earnings and reserves	17.851.395,32	16.522.531,58
Total Share capital and reserves (a)	22.445.685,32	21.116.821,58
Non-controlling interests (b)	0,00	0,00
Total Equity (c) = (a) + (b)	22.445.685,32	21.116.821,58
Long-term borrowings	0,00	0,00
Provisions / Other long term liabilities	85.733,58	85.733,58
Short term borrowings	450.000,00	0,00
Other short term liabilities	9.162.925,28	8.927.341,33
Total liabilities(d)	9.698.658,86	9.013.074,92
TOTAL SHAREHOLDERS EQUITY & LIABILITIES (c) + (d)	32.144.344,18	30.129.896,50

1.4 CASH FLOW STATEMENT
Amounts in €

	1.01 - 30.09.2015	1.01 - 30.09.2014
Cash flow from operating activities		
Profit before taxes	2.075.488,75	1.726.355,44
Adjustments:		
Depreciation	1.549.308,14	1.786.070,51
Provisions	260.000,00	0,00
Foreign Exchange Differences	-22.453,04	0,00
Investing Activities Results (income, expences, profit & loss)	-13.913,62	-15.604,45
Interest Expense	712.343,29	372.273,48
Increase / decrease adjustments for working capital:		
Decrease / (increase) in inventories	350.524,02	-941.036,44
Decrease / (increase) in trade and other receivables	-373.015,50	2.034.689,79
(Decrease) / increase in trade and other payables (excluding banks)	131.797,56	-2.448.046,68
Interest paid	-712.343,29	-372.273,48
Taxiation paid	-2.431,82	-33.833,50
Net flows from operating activities(a)	3.955.304,49	2.108.594,67
Cash flow from investing activities		
Purchase of tangible and intangible assets	-4.486.462,17	-3.309.354,30
Proceeds from sales of tangible and intangible assets	0,00	0,00
Inflow from Government Programs	0,00	0,00
Interest received	36.366,65	15.604,45
Net cash flows (used in)/from investing activities (b)	-4.450.095,52	-3.293.749,85
Cash flow from financing activities		
Proceeds from borrowings	450.000,00	630.825,75
Treasury shares	-546.220,68	182.162,77
Net cash flows (used in)/from financing activities (c)	-96.220,68	812.988,52
Net increase / (decrease) in cash and equivalents (a) + (b) + (c)	-591.011,71	-372.166,66
Cash and cash equivalents at beginning of the year	2.400.468,59	2.620.491,92
Cash and cash equivalents at end of the year	1.809.456,88	2.248.325,26

1.2 CONDENSED INCOME STATEMENT
Amounts in €

	1.01 - 30.09.2015	1.01 - 30.09.2014	1.07 - 30.09.2015	1.07 - 30.09.2014
Revenue	15.274.218,97	8.177.831,78	4.379.955,77	3.097.025,54
Gross profit	5.394.723,92	3.699.193,15	1.488.394,60	1.618.844,48
Profit before interest, taxes, and investing results	2.751.465,39	2.083.024,47	674.073,40	774.571,95
Profit before taxes	2.075.488,75	1.726.355,44	539.468,70	623.921,47
Profit after taxes (A)	1.875.084,42	1.636.397,22	419.273,52	576.434,80
-Equity holders of the parent	1.875.084,42	1.636.397,22	419.273,52	576.434,80
-Non controlling intersts	0,00	0,00	0,00	0,00
Other comprehensive income net of tax (B)	0,00	0,00	0,00	0,00
Total comprehensive income net of tax (A) + (B)	1.875.084,42	1.636.397,22	419.273,52	576.434,80
-Sherholders	1.875.084,42	1.636.397,22	419.273,52	576.434,80
-Non controlling intersts	0,00	0,00	0,00	0,00
Basic earnings tax per share(in €)	0,1535	0,1318	0,0343	0,0464
Proposed dividend per issued share (in €)	0,0000	0,0000	0,0000	0,0000
Profit before interest, taxes, and depreciation and amortization	4.300.773,53	3.869.094,98	1.194.669,06	1.362.230,64

1.3 CONDENSED STATEMENT OF CHANGES IN EQUITY
Amounts in €

	30.09.2015	30.09.2014
Equity balance at beginning of the period (1.01.2015 & 1.01.2014 respectively)	21.116.821,58	19.462.038,11
Total comprehensive income	1.875.084,42	1.636.397,22
Dividends	0,00	0,00
Purchases / (sales) of own shares	-546.220,68	182.162,77
Equity balance at the end of the period (30.09.2015 & 30.09.2014 respectively)	22.445.685,32	21.280.598,10

NOTES

- In the above financial statements the basic accounting principles applied are consistent with those applied for the balance sheet of the fiscal year 2014.
- The unaudited by the tax authorities fiscal years for the Company are presented in detail in the note 6.25 of the annual financial statements.
- The assets of the Company have not been pledged.
- Capital expenditure in the reported period amounted to 4.486.462,17€.
- There are no litigation issues for the Company.
- Number of employees at the end of the reporting period: 98 (30.09.2014: 83).
- Earnings per share have been calculated on the total weighted average number of shares, excluding the average number of treasury shares.
- The amount of the provisions for the unaudited by the tax authorities fiscal years is 64.500,00€. There are no provisions accounted for litigation issue and other provisions.
- The total number of its own shares that the company holds as at 30.09.2015 is 230.362 of average cost per share 4.13 euros and they have been deducted from the Shareholders Equity of the company. The fair value of this shares at 30.09.2015 was 837.072€.
- Transactions during the period 1.01.2015 - 30.09.2015 and balances as of 30 June 2015 with related parties, as defined in IAS 24, are as follows: Amounts in €

a) Income	0,00
b) Expenses	0,00
c) Receivables	491.501,41
d) Payables	0,00
e) Key management compensations	272.133,18
f) Receivables from key management	0,00
g) Payables to key management	0,00

Thessaloniki October 30, 2015

The President & CEO

IOANNIS N. KAMATAKIS
ID No AB 706563

The Vice President of the B.O.D.

PARASKEVI D. ZAHARIADOU
ID No AB 706623

Chief Financial Officer

KONSTANTINOS V. PAPADOPOULOS
ID No AZ 169490

non-current assets

15.972.208,82

current assets

16.172.135,36

32.144.344,18

short term liabilities

9.612.925,28

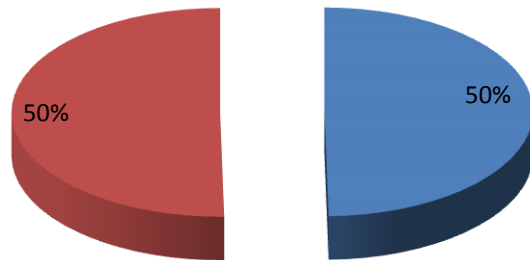
long term liabilities

85.733,58

9.698.658,86

Assets 30.06..2013

■ non-current assets ■ current assets



Liabilities 30.06.2013

■ short term liabilities ■ long term liabilities

