

## APPLICATION FOR ADMISSION OF SECURITIES TO THE OFFICIAL LIST

*Admission to the official list* must be simultaneous with *admission to trading* on an RIE's market for listed securities. You will need to complete a separate application form to apply for trading on a RIE.

† - Indicates a section that is mandatory for all applications. Sections that do not apply should be struck-through as necessary.

**To: The FSA**

**Date:** 17 June 2011

**AGRICULTURAL BANK OF GREECE S.A.** (the *applicant*) hereby applies for the *securities* described below to be admitted to the *official list* of the *FSA*.†

**Amounts and descriptions of *securities* for which application is now being made (include distinctive numbers if any). Where the *securities* are to be issued under a programme, give a description of the programme and the maximum amount (if any) of *securities* which may be *listed* at any one time†:**

EUR 1,000,000,000 Floating Rate Notes due June 2014 issued under EUR 5,000,000,000

Euro Medium Term Note Programme of Agricultural Bank of Greece S.A. and ABG Finance International plc and guaranteed by the Hellenic Republic

**Where application is made for the *listing* of *securities* without a *prospectus*, we confirm that a *prospectus* is not required pursuant to the Financial Services and Markets Act (the "Act") for the reasons set out below (please ensure a sufficiently detailed explanation is given as to why the relevant exemptions apply):**

Public Offer (quote relevant sub-section of *Prospectus Rule* 1.2.2, or relevant part of S85 or S86 of the *Act*, or relevant part of Schedule 11A of the *Act*, and give the reason for the application of that exemption, or confirm the transaction falls outside of the scope of the definition of an *offer* as defined in the *Prospectus Rules*).

The securities are unconditionally and irrevocably guaranteed by the Hellenic Republic, so therefore fall within the exemption listed at Part 1 (4) of Schedule 11A to the Act for "[t]ransferable securities unconditionally and irrevocably guaranteed by the government, or a local or regional authority, of an EEA State".

Admission to a *regulated market* (quote relevant part of S85 of the *Act* or the relevant sub-section of *Prospectus*

The securities are unconditionally and irrevocably

Rule 1.2.3, or relevant part of Schedule 11A of the <i>Act</i> , and give the reason for the application of that exemption).	guaranteed by the Hellenic Republic, so therefore fall within the exemption listed at Part 1 (4) of Schedule 11A to the Act for “[t]ransferable securities unconditionally and irrevocably guaranteed by the government, or a local or regional authority, of an EEA State”.
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**Furthermore we confirm that between the date of this application form and the date of admission we will not take any action that would otherwise require the publication of a *prospectus* in respect of the *securities* the subject of this application.**

<b>Where listing particulars would ordinarily be required in respect of the application but have not been prepared please confirm they are not required and the reason(s) why:</b>
Not applicable

<b>The ISIN code(s) for each security to be <i>admitted</i>†:</b>
XS0641312813

<b>Type of issue for which application is being made: (for example: placing; rights issue; block listing; issuance programme)†:</b>
Drawdown under EMTN Programme

<b>For issuance programme applications, please provide a primary contact(s) at the <i>issuer</i> for correspondence in relation to the programme for which admission is being sought:</b>	
Name(s):	Nikolaos Keramidas
Position(s):	Assistant Treasurer
Email Address(es):	nkeramidas@ate.gr

Contact Telephone Number(s):	+30 210 369 7558
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**Please confirm which set of standards are applicable to the securities for which application is being made:**

**Note: For new lines of securities please ensure that the relevant Listing Category has been discussed and agreed with Listing Transactions prior to submitting the application.**

**Premium (Please tick the relevant box)**

Equity Commercial Companies		Equity Closed Ended Investment Funds	
Equity Open Ended Investment Companies			

**Standard (Please tick the relevant box)**

Shares		GDRs	
Debt	✓	Securitised Derivatives	
MISC Securities			

**Please specify on which UK market(s) the *applicant* has applied to have these *securities traded*†:**

Regulated market of the London Stock Exchange

**Please specify where else these *securities* are, or will be listed and whether the listing(s) are Premium or Standard (if such a distinction is made)†:**

Not applicable

**Which EEA State do you regard as your home member state for the purposes of the Transparency Directive (2004/109/EC)?:**

Queries in relation to this question should be directed to the Company Monitoring Helpdesk on 020 7066 8333, option 4

Hellenic Republic

**Account/Audit Information†**

Accounting Standards used by Issuer	IFRS
Auditing Standards used by Issuer	International auditing standards

<b>Information to be provided by a <i>Public Sector Issuer</i> that seeks <i>admission of securities</i> without a <i>prospectus</i>*</b>	
Series Number:	
Issue Price:	
Specified Denominations:	
Issue Date:	
Maturity Date:	
Form of Securities:	Bearer/Registered
Listing:	
ISIN:	

**\*Where this information is already set out in some other document describing the issue (such as final terms) it is sufficient to simply attach that document.**

### **Confirmation**

We acknowledge our obligations arising under the *listing rules* and the legal implications of *listing* under the *Act*. Accordingly, we confirm that:

- 1, all the requirements for *listing* in the *listing rules*, which are required to be fulfilled before the application is to be considered, have been fulfilled in relation to the *issuer* and the *securities* for which application is now made (save where otherwise agreed with the *FSA*);
- 2, all the documents and information required to be included in the application have been or will be supplied in line with the *listing rules*, and all other requirements of the *FSA* in respect of the application have been or will be complied with.
- 3, we undertake to comply with the *listing rules* so far as applicable to the *issuer*.
- 4, we acknowledge the obligation to comply with the requirement to publish a *supplementary prospectus* or *supplementary listing particulars* if, at any time after a *prospectus* or *listing particulars* have been approved such document would be required by the *Act*, the *Prospectus Rules* or the *Listing Rules*.

5, on *admission* the *securities* for which application has been made will be allotted (for *equity securities*) and in issue (for *debt securities*) pursuant to the appropriate board resolutions and with the appropriate authority (save in circumstances where the *FSA* has specifically agreed otherwise including *inter alia* block listings, applications by *open-ended investment companies*, applications for the *admission* of 'up to' amounts).

SIGNED BY 

*Director/company secretary/suitably experienced employee/duly authorised officer, for and on behalf of:*



AGRICULTURAL BANK OF GREECE S.A. ΑΡΩΤΙΚΗ ΤΡΑΠΕΖΑ ΕΛΛΑΣΟΣ  
 Name of *applicant* AGRICULTURAL BANK OF GREECE S.A.  
 TREASURER  
 TREASURY AND INVESTMENT  
 BANKING DIVISION

Application to be heard on†:	Not applicable
<i>Admission</i> expected to be effective on†:	20 June 2011 <b>GEORGIOS Z. STAMNOS</b>

Name(s) of contact(s) at <i>applicant</i> regarding the application†:	Nikolaos Keramidas
Telephone number(s) of contact(s) at <i>applicant</i> regarding the application†:	+30 210 369 7558