

## FORM 1 - APPLICATION FOR ADMISSION OF SECURITIES TO TRADING

The submission of Form 1 shall be provisional. Formal application will only be deemed to be made when a Prospectus relating to the securities to be admitted to trading has been approved and published. All applications are subject to the Admission and Disclosure Standards ("the Standards").

For new issues this form must arrive no later than **10 business days prior** to the consideration of the application for admission to trading and for further issues no later than **2 business days prior** to the consideration of the application for admission to trading.

The form should be submitted to Market Operations at the London Stock Exchange either by fax on +44 (0)20 7920 4607 or by email to [admissions@londonstockexchange.com](mailto:admissions@londonstockexchange.com) If you require assistance, please call Market Operations on +44 (0)20 7797 4310

Application to be considered on (date):

Not applicable

Dealings expected to commence on (date):

26 July 2011

1. Full legal name of issuer:

Agricultural Bank of Greece S.A.

hereby applies for the following securities to be admitted to trading on the London Stock Exchange or for the purposes of MTN Programmes only:

hereby applies to establish a programme on the London Stock Exchange for the issuance of debt securities. Application for admission to trading on the London Stock Exchange of debt securities issued under the programme will be deemed to take effect only on submission of a pricing supplement for a specific issue of debt securities under the programme.

2. Amount and full description of each class of security for which application is now being made:

(Example: 30,000,000 ordinary shares of 20 pence each fully paid. Where the securities are to be issued under an issuance programme, please give a description of the programme and the maximum amount of securities that may be admitted to trading at any one time)

EUR 1,500,000,000 Floating Rate Notes due July 2014 issued under the EUR 10,000,000,000 Euro Medium Term Note Programme of Agricultural Bank of Greece S.A. and ABG Finance International plc and guaranteed by the Hellenic Republic

a. TIDM of each security for which this application is being made:

N/A

3. Type of issue for which application is being made:

(Example: Bonus, Rights, Placing, Open Offer, Block listing, Eurobond, MTN Programme, Warrants)

Drawdown under EMTN Programme

4. Market to which admission is sought.

By ticking this box you are confirming that you meet the criteria and requirements of the market to which you are applying.

Main Market	<input checked="" type="checkbox"/>	Professional Securities Market	<input type="checkbox"/>	Specialist Fund Market	Other	<input type="checkbox"/>
Premium	<input type="checkbox"/>					
Standard	<input checked="" type="checkbox"/>					

5. Are the securities for which application is now made identical in all respects\*\*



- a. with each other?  
b. with an existing class of security?

YES:  
YES:

<input checked="" type="checkbox"/>
<input type="checkbox"/>

NO:  
NO:

<input type="checkbox"/>
<input checked="" type="checkbox"/>

**\*\* If you answered NO to either question how do the securities differ and when will they become identical?**

Not applicable

**New Issues:** This section only requires completion if the application is for a new issue, this information may be published in the New Issues List section on the Exchange's website.

6. **Country of incorporation:** Greece
7. **Home EEA competent authority for listing:** Commision de Surveillance du Secteur Financier, Luxembourg
- a. **Will the securities also be admitted to the FSA's Official List?** YES: ☒ NO: ☐
- b. **If appropriate, has the "passport" been lodged with the UKLA? If so, please attach a copy.** YES: ☐ NO: ☒
8. **Expected size of offer (£m):** EUR 1,500,000,000
9. **Expected market cap. post issue (£m):** N/A
10. **Expected percentage of Free Float for this security post issue:** N/A
11. **Preferred trading currency / currencies:** EUR
12. **ISIN Number/s and TIDM/s:** XS0651719378
13. **Default place of settlement (system):** Clearstream, Luxembourg
14. **Issuer details:**
- a. **Website address:** <http://www.ate.gr>
- b. **Contact name:** Nikolaos Keramidas
- c. **Job title:** Assistant Treasurer
- d. **Telephone number:** +30 210 369 7558
- e. **Email address:** nkeramidas@ate.gr



**15. Invoicing-Value Added Tax (VAT)**

The following information is required in order to comply with the EC Invoicing Directive (2001/115/EC) and to ensure that VAT is charged in accordance with EC law:

a. **Country of Principal Place of Business (PPB):** Hellenic Republic

NB: PPB is usually the head office, headquarters or 'seat' from which business is run.

b. **Is the Issuer registered for VAT in the UK?** YES: ☐ NO: ☒

c. **Is the Issuer registered for VAT in another EC country?** YES: ☒ NO: ☐

d. **If YES, please confirm EC VAT registration number:** 094326270

NB: Where PPB is an EC country (excluding UK) – Failure to provide a valid EC VAT registration number will result in UK VAT being charged on admission and annual fees.

16. **Brief description of business / fund type:** Commercial bank

17. **Fiscal year end:** 31 December

18. **Sponsor/ Lead manager / Adviser (if applicable):**

a. **Contact name:** Garyfalia Leledaki  
b. **Telephone Number:** +44(0)207 964 6085  
c. **Email address:** garyfalia.leledaki@bnymellon.com

19. **Corporate Broker:** N/A

20. **Confirmed Market Makers:** N/A

At least one market maker is required if the security is to be traded on a segment with mandatory market maker requirements

21. **Financial PR advisors:** N/A

22. **Address at which admission document will be available:**

Agricultural Bank of Greece S.A., 23 Panepistimiou Street, 10564 Athens, Greece

The Bank of New York Mellon, acting through its London Branch at One Canada Square, London E14 5AL, United Kingdom

The Bank of New York Mellon (Luxembourg) S.A. at Vertigo Building, Polaris, 2-4 rue Eugène Ruppert, L-2453 Luxembourg

23. **Date available:** 26 July 2011



**Debt Issues:**

24. **Date of issue of certificates (or where relevant definitive bearer securities) for which application to trading is sought.**

26 July 2011

25. **Please indicate whether the certificates are in registered or bearer form:**

Bearer

26. **MTN Programmes:**

Establish

Update

N/A

N/A

27. **Please tick the box that best describes the security for which admission is sought. (more than one box may be appropriate in some cases)**

Floating rate	X	Step up up/Down	
Preference shares		Guaranteed	X
Exchangeable/Convertible		Debentures	
Retail offer		Eurobonds	
Inflation Linked		Warrants	
Any other Linked		Collateralised Debt	
Loan Participation		Obligation	
Credit Linked Notes		Zero coupon	
Asset Backed		Covered	
Extendable		Shari'ah Compliant	
Commercial paper		Mortgage Backed	

28. **If the security does not fall under any of the descriptions set above please provide a brief description**

Guaranteed by the Hellenic Republic

29. **Please state the maturity of the debt security**

26/7/2014/

**Declaration**

We have read and acknowledge our obligations under the Standards. Accordingly we declare that:

- (a) all the conditions for trading in the Standards which are required to be fulfilled prior to application have been fulfilled in relation to the issuer and the securities for the admission of which application is now made;
- (b) all the documents and information required to be included in the application have been or will be supplied in accordance with the Standards and all other requirements of the Exchange in respect of the application have been or will be complied with; and
- (c) (for new applicants only) the issuer is in compliance with the requirements of any securities regulator that regulates it and/or any stock exchange on which it has its securities traded.
- (d) | we shall pay applicable admission and annual fees, as they fall due.
- (e) | the information provided is in all respects accurate, complete and not misleading.



London  
Stock Exchange

We undertake to comply with the Standards as published by the London Stock Exchange from time to time.

Signed:

Print  
Name:

Date:

25 July 2011

**ATEbank** 

ΑΓΡΟΤΙΚΗ ΤΡΑΠΕΖΑ ΕΛΛΑΔΟΣ

AGRICULTURAL BANK OF GREECE S.A.

Job Title:

TREASURER

TREASURER

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

TREASURY AND INVESTMENT  
BANKING DIVISION

Name of Issuer:

AGRICULTURAL BANK OF GREECE S.A.

**GEORGIOS Z. STAMNOS**

**Please ensure that all sections where applicable on this form have been completed. Failure to do so may cause delays in admission.**

London Stock Exchange - Registered in England & Wales No. 3075071 - Registered office - 10 Paternoster Square - London EC4M 7LE