

# APPLICATION FOR ADMISSION OF SECURITIES TO THE OFFICIAL LIST

Admission to the *official list* must be simultaneous with admission to trading on an RIE's market for *listed securities*. You will need to complete the relevant RIE's application form to apply for admission to trading.

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† - Indicates a section that is mandatory for all applications. Sections that do not apply should be struck-through as necessary.

(Note; Italicised terms have the same meaning as given in the *Listing Rules*.)

To: The FCA

Date: 11 December 2013

National Bank of Greece S.A. (the *applicant*) hereby applies for the *securities* described below to be admitted to the *official list*.†

**Amounts and descriptions of *securities* for which application is now being made (include distinctive numbers if any). Where the *securities* are to be issued under a programme, give a description of the programme and the maximum amount (if any) of *securities* which may be listed at any one time†:**

National Bank of Greece S.A. €4,107,700,000 Floating Rate Notes due December 2014 unconditionally and irrevocably guaranteed by the Hellenic Republic issued under the applicant's €25,000,000,000 Medium Term Note Programme

**Where application is made for the *listing* of *securities* without a *prospectus*, we confirm that a *prospectus* is not required pursuant to the Financial Services and Markets Act 2000 (the "*Act*") for the reasons set out below (please ensure a sufficiently detailed explanation is given as to why the relevant exemptions apply):**

Public offer (see section 85 of the *Act*: quote relevant sub-section of PR 1.2.2R, the relevant part of section 86 of the *Act*, or the relevant part of Schedule 11A of the *Act*, and give the reason for the application of that exemption, or confirm the transaction falls outside of the scope of the definition of an *offer* as defined in the *Prospectus Rules*).

By virtue of section 85(5) of the *Act*, section 85(1) of the *Act* does not apply to the categories of transferable securities listed in Schedule 11A of the *Act*.  
The Securities are transferable securities unconditionally and irrevocably guaranteed by the government, or a local or regional authority, of an EEA State (the Hellenic Republic), for the purposes of paragraph 4 of Part 1 of Schedule 11A of the *Act*.

Admission to trading on a *regulated market* (see section 85 of the *Act*: quote the relevant sub-section of PR 1.2.3R, or the relevant part of Schedule 11A of the *Act*, and give the reason for the application of that exemption).

By virtue of section 85(6) of the *Act*, section 85(2) of the *Act* does not apply to the categories of transferable securities listed in Schedule 11A of the *Act*.  
The Securities are transferable securities unconditionally and irrevocably guaranteed by the government, or a local or regional authority, of an EEA State (the Hellenic Republic), for the purposes of paragraph 4 of Part 1 of Schedule 11A of the *Act*.

Furthermore we confirm that between the date of this application form and the date of admission we will not take any action that would otherwise require the publication of a prospectus in respect of the securities the subject of this application.

Where *listing particulars* would ordinarily be required in respect of the application but have not been prepared please confirm they are not required and the reason(s) why:

N/A

The ISIN code(s) for each security to be admitted†:

XS0993246353

Type of issue for which application is being made: (for example: placing; rights issue; block listing; issuance programme)†:

Eurobond issue under Issuer's MTN issuance programme

For issuance programme applications, please provide a primary contact(s) at the applicant for correspondence in relation to the programme for which admission is being sought:

Name(s):	Leonidas Fragkiadakis
Position(s):	Group Treasurer
Email Address(es):	LFragk@nbg.gr
Contact Telephone Number(s):	+30 210 332 8803

Please confirm which set of standards are applicable to the securities for which application is being made:

Note: For new lines of securities please ensure that the relevant *listing* category has been discussed and agreed with the UKLA Department prior to submitting the application.

Premium (Please tick the relevant box)

Equity Commercial Companies	<input type="checkbox"/>	Equity Closed Ended Investment Funds	<input type="checkbox"/>
Equity Open Ended Investment Companies	<input type="checkbox"/>		

Standard (Please tick the relevant box)

Shares	<input type="checkbox"/>	GDRs	<input type="checkbox"/>
Debt	X	Securitised Derivatives	<input type="checkbox"/>
MISC Securities	<input type="checkbox"/>		

Please specify on which UK market(s) the applicant has applied to have these securities traded†:

London Stock Exchange's Regulated Market

Please specify where else these *securities* are, or will be listed and whether the listing(s) are Premium or Standard (if such a distinction is made)†:

N/A

Which EEA State do you regard as your *home member state* for the purposes of the Transparency Directive (2004/109/EC):

Queries in relation to this question should be directed to: 020 7066 8352

The Hellenic Republic

**Account/Audit Information†**

Accounting Standards used by *applicant*

International Financial Reporting Standards

Auditing Standards used by *applicant*

Generally Accepted Auditing Standards in the Hellenic Republic

**Information to be provided by a public sector issuer that seeks admission of securities without a prospectus\***

Series Number:	11
Issue Price:	100 per cent.
Specified Denominations:	€100,000
Issue Date:	12 December 2013
Maturity Date:	The interest payment date falling in December 2014
Form of Securities:	Bearer
Listing:	London Stock Exchange's Regulated Market
ISIN:	XS0993246353

**\*Where this information is already set out in some other document describing the issue (such as *final terms*) it is sufficient to simply attach that document.**

**Confirmation**

We acknowledge our obligations arising under the *listing rules* and the legal implications of *listing* under the *Act*. Accordingly, we confirm that:

- 1, all the requirements for *listing* in the *listing rules*, which are required to be fulfilled before the application is to be considered, have been fulfilled in relation to the *applicant* and the *securities* for which application is now made (save where otherwise agreed with the *FCA*);
- 2, all the documents and information required to be included in the application have been or will be supplied in line with the *listing rules*, and all other requirements of the *FCA* in respect of the application have been or will be complied with.
- 3, we undertake to comply with the *listing rules* so far as applicable to the *issuer*.
- 4, we acknowledge the obligation to comply with the requirement to publish a *supplementary prospectus* or *supplementary listing particulars* if, at any time after a *prospectus* or *listing particulars* have been approved, such document would be required by the *Act*, the *Prospectus Rules* or the *Listing Rules*.
- 5, on *admission* the *securities* for which application has been made will be allotted (for *equity securities*) and in issue (for *debt securities*) pursuant to the appropriate board resolutions and

with the appropriate authority (save in circumstances where the FCA has specifically agreed otherwise including *inter alia* block listings, applications by *open-ended investment companies*, applications for the admission of 'up to' amounts).

SIGNED BY † \_\_\_\_\_  
Director/company secretary/suitably experienced employee/duly authorised officer,  
for and on behalf of:

\_\_\_\_\_  
Name of applicant

LEONIDAS FRAGKIADAKIS  
GROUP TREASURER

Application to be heard on†:	11 December 2013
Admission expected to be effective on†:	12 December 2013 2013

Name(s) of contact(s) at applicant regarding the application†:	Leonidas Fragkiadakis
Telephone number(s) of contact(s) at applicant regarding the application†:	+30 210 332 8803