

FORM 1 - APPLICATION FOR ADMISSION OF SECURITIES TO TRADING

The submission of Form 1 shall be provisional. Formal application will only be deemed to be made when a Prospectus relating to the securities to be admitted to trading has been approved and published. All applications are subject to the Admission and Disclosure Standards ("the Standards").

Only use the latest version of the Form 1 which can be accessed via the [London Stock Exchange's website](http://londonstockexchange.com). Use of out of date forms may cause delays in processing your application

For new issues this form must arrive no later than **10 business days prior** to the consideration of the application for admission to trading and for further issues no later than **2 business days prior** to the consideration of the application for admission to trading.

The form should be submitted to Market Operations at the London Stock Exchange by email to admissions@londonstockexchange.com If you require assistance, please call Market Operations on +44 (0)20 7797 4310

Application to be considered on (date):

Dealings expected to commence on (date):

1. Full legal name of issuer:

hereby applies for the following securities to be admitted to trading on the London Stock Exchange or for the purposes of MTN Programmes only:

hereby applies to establish a programme on the London Stock Exchange for the issuance of debt securities. Application for admission to trading on the London Stock Exchange of debt securities issued under the programme will be deemed to take effect only on submission of a pricing supplement for a specific issue of debt securities under the programme.

1A. The issuer named in section 1 above hereby confirms that the application(s) do(es) not fall under Articles 5.1 or 5.2 of Council Regulation (EU) No 833/2014 of 31 July 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine (as amended by Council Regulation (EU) No 960/2014 of 8 September 2014, published in the Official Journal of the EU on 12 September 2014).

More detail on the sanctions and other UK and EU financial sanctions maintained by the United Kingdom HM Treasury can be found at [HM Treasury's website](http://hm-treasury.gov.uk).

2. Amount and full description of each class of security for which application is now being made:

(Example: 30,000,000 ordinary shares of 20 pence each fully paid. Where the securities are to be issued under an issuance programme, please give a description of the programme and the maximum amount of securities that may be admitted to trading at any one time)

National Bank of Greece S.A. €3,000,000,000 Floating Rate Notes due April 2017 unconditionally and irrevocably guaranteed by the Hellenic Republic issued under the applicant's €25,000,000,000 Medium Term Note Programme

a.TIDM of each security for which this application is being made:

3. Type of issue for which application is being made:

(Example: Bonus, Rights, Placing, Open Offer, Block listing, Eurobond, MTN Programme, Warrants)

Eurobond issued under a debt issuance programme

4. Market to which admission is sought.

By ticking this box you are confirming that you meet the criteria and requirements of the market to which you are applying.

Main Market	<input type="checkbox"/>	Professional Securities Market	<input type="checkbox"/>	Specialist Fund Market	<input type="checkbox"/>
Premium	<input type="checkbox"/>				
Standard	<input checked="" type="checkbox"/>				
High Growth Segment	<input type="checkbox"/>	Other	<input type="checkbox"/>		

5. Are the securities for which application is now made identical in all respects**

a. with each other?

YES:

☒

NO:

☐

b. with an existing class of security?

YES:

☐

NO:

☒

**** If you answered NO to either question how do the securities differ and when will they become identical?**

N/A

New Issues: This section only requires completion if the application is for a new issue, this information may be published in the New Issues List section on the Exchange's website.

6. Country of incorporation: **The Hellenic Republic**

7. Home EEA competent authority for listing: **N/A**

a. Will the securities also be admitted to the FCA's Official List?

YES:

☒

NO:

☐

b. If appropriate, has the "passport" been lodged with the UKLA? If so, please attach a copy.

YES:

☐

NO:

☐

8. Expected size of offer (£m):

N/A

9. Expected market cap. post issue (£m):

N/A

10. Expected percentage of Free Float for this security post issue:

N/A

11. Preferred trading currency / currencies. If UK sterling, please confirm unit of trading currency GBX (Pence) GBP (Pounds):

N/A

NB: The UK trading currency generally requested for London Stock Exchange's markets is GBX. However, if GBP is preferred as the trading currency, please explain the reasons for this preference in an email to admissions@lseg.com

12. ISIN Number/s and TIDM/s:	<input type="text" value="XS1396375856"/>
13. Default place of settlement (system):	<input type="text" value="Euroclear Bank SA/NV and Clearstream Banking société anonyme"/>
14. Issuer details:	
a. Website address:	<input type="text" value="http://www.nbg.gr"/>
b. Contact name:	<input type="text" value="Apostolos Mantzaris"/>
c. Job title:	<input type="text" value="Deputy Head of Wholesale Funding"/>
d. Telephone number:	<input type="text" value="+30 210 332 8517"/>
e. Email address:	<input type="text" value="mantzaris.ap@nbg.gr"/>

15. Invoicing-Value Added Tax (VAT)

The following information is required in order to comply with the EC Invoicing Directive (2001/115/EC) and to ensure that VAT is charged in accordance with EC law:

a. Country of Principal Place of Business (PPB):	<input type="text" value="The Hellenic Republic"/>		
<small>NB: PPB is usually the head office, headquarters or 'seat' from which business is run.</small>			
b. Is the Issuer registered for VAT in the UK?	YES: <input type="checkbox"/>	NO: <input checked="" type="checkbox"/>	
c. Is the Issuer registered for VAT in another EC country?	YES: <input checked="" type="checkbox"/>	NO: <input type="checkbox"/>	
d. If YES, please confirm EC VAT registration number:	<input type="text" value="094014201"/>		

NB: Where PPB is an EC country (excluding UK) – Failure to provide a valid EC VAT registration number will result in UK VAT being charged on admission and annual fees.

16. Brief description of business / fund type:	<input type="text" value="N/A"/>
17. Fiscal year end:	<input type="text" value="N/A"/>
18. Sponsor/ Lead manager / Adviser (if applicable):	
a. Contact name:	<input type="text" value="N/A"/>
b. Telephone Number:	<input type="text" value="N/A"/>
c. Email address:	<input type="text" value="N/A"/>
19. Corporate Broker:	<input type="text" value="N/A"/>
20. Confirmed Market Makers:	<input type="text" value="N/A"/>
<small>At least one market maker is required if the security is to be traded on a segment with mandatory market maker requirements</small>	
21. Financial PR advisors:	<input type="text" value="N/A"/>
22. Address at which admission document will be available:	

N/A

23. Date available:

N/A

NB: this must be no later than the first day of when issued trading where this has been applied for.

Equity Trading Service:

Securities that are likely to shortly qualify for FTSE All Share will be added to SETS trading service. Where this is not the case the issuer's preference will be adopted. Please note if opting for SETS the Confirmed Market Makers in q.20 above must be willing to support a two way obligation of not less than £2,500.

24. Please select one of the following options:-

- a. Order Driven (SETS)
- b. Quote Driven (SETSqx)
- c. No Preference

YES:

☐

YES:

☐

YES:

☐
Debt Issues:
25. Date of issue of certificates (or where relevant definitive bearer securities) for which application to trading is sought.

In the limited circumstances specified in the relevant Global Note

26. Please indicate whether the certificates are in registered or bearer form:

Bearer

27. MTN Programmes:

Establish

Update

9 April 2009

Supplements 22 April 2010, 4 May 2010, 17 December 2010, 20 May 2011, 15 April 2013, 12 May 2014, 5 January 2015, 26 March 2015, 14 May 2015, 15 June 2015, 27 July 2015, 14 October 2015 and 11 April 2016.

28. Please tick the box that best describes the security for which admission is sought. (more than one box may be appropriate in some cases)

Floating rate	<input checked="" type="checkbox"/>	Step up up/Down	<input type="checkbox"/>
Preference shares	<input type="checkbox"/>	Guaranteed	<input checked="" type="checkbox"/>
Exchangeable/Convertible	<input type="checkbox"/>	Debentures	<input type="checkbox"/>
Retail offer	<input type="checkbox"/>	Eurobonds	<input checked="" type="checkbox"/>
Inflation Linked	<input type="checkbox"/>	Warrants	<input type="checkbox"/>
Any other Linked	<input type="checkbox"/>	Collateralised Debt	<input type="checkbox"/>
Loan Participation	<input type="checkbox"/>	Obligation	<input type="checkbox"/>
Credit Linked Notes	<input type="checkbox"/>	Zero coupon	<input type="checkbox"/>
Asset Backed	<input type="checkbox"/>	Covered	<input type="checkbox"/>
Extendable	<input type="checkbox"/>	Shari'ah Compliant	<input type="checkbox"/>
Commercial paper	<input type="checkbox"/>	Mortgage Backed	<input type="checkbox"/>

29. If the security does not fall under any of the descriptions set above please provide a brief

N/A

description

30. Please state the maturity of the debt security

21 April 2017

Declaration

We have read and acknowledge our obligations under the Standards. Accordingly we declare that:

- (a) all the conditions for trading in the Standards which are required to be fulfilled prior to application have been fulfilled in relation to the issuer and the securities for the admission of which application is now made;
- (b) all the documents and information required to be included in the application have been or will be supplied in accordance with the Standards and all other requirements of the Exchange in respect of the application have been or will be complied with; and
- (c) (for new applicants only) the issuer is in compliance with the requirements of any securities regulator that regulates it and/or any stock exchange on which it has its securities traded.
- (d) we shall pay applicable admission and annual fees, as they fall due.
- (e) the information provided is in all respects accurate, complete and not misleading.

We undertake to comply with the Standards as published by the London Stock Exchange from time to time.

Signed:



Print

Vassilis Kaavalos

Name:

Job Title:

Group Treasurer

Date:

20 April 2016

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

Name of Issuer:

National Bank of Greece S.A.

Please ensure that all sections where applicable on this form have been completed. Failure to do so may cause delays in admission.