

FORM 1 - APPLICATION FOR ADMISSION OF SECURITIES TO TRADING

The submission of Form 1 shall be provisional. Formal application will only be deemed to be made when a Prospectus relating to the securities to be admitted to trading has been approved and published. All applications are subject to the Admission and Disclosure Standards ("the Standards").

For new issues this form must arrive no later than **10 business days** prior to the consideration of the application for admission to trading and for further issues no later than **2 business days** prior to the consideration of the application for admission to trading.

The form should be submitted to Market Operations at the London Stock Exchange either by fax on +44 (0)20 7920 4607 or by email to admissions@londonstockexchange.com. If you require assistance, please call Market Operations on +44 (0)20 7797 4310

Application to be considered on (date): **7 August 2012**

Dealings expected to commence on (date): **8 August 2012**

1. Full legal name of issuer: **Eurobank Ergasias S.A.**

hereby applies for the following securities to be admitted to trading on the London Stock Exchange or for the purposes of MTN Programmes only:

hereby applies to establish a programme on the London Stock Exchange for the issuance of debt securities. Application for admission to trading on the London Stock Exchange of debt securities issued under the programme will be deemed to take effect only on submission of a pricing supplement for a specific issue of debt securities under the programme.

2. Amount and full description of each class of security for which application is now being made:

(Example: 30,000,000 ordinary shares of 20 pence each fully paid. Where the securities are to be issued under an issuance programme, please give a description of the programme and the maximum amount of securities that may be admitted to trading at any one time)

EUR 1,500,000,000 Fixed Rate Guaranteed Instruments due 8 November 2012

a. TIDM of each security for which this application is being made:

N/A

3. Type of issue for which application is being made:

(Example: Bonus, Rights, Placing, Open Offer, Block listing, Eurobond, MTN Programme, Warrants)

Eurobond issued under a debt issuance programme, guaranteed by The Hellenic Republic

4. Market to which admission is sought.

By ticking this box you are confirming that you meet the criteria and requirements of the market to which you are applying

Main Market ☒ Professional Securities Market ☐
 Specialist Fund Market Other ☐
 Premium ☐
 Standard ☐

5. Are the securities for which application is now made identical in all respects**



- a. with each other?
b. with an existing class of security?

YES: ☒
YES: ☐

NO: ☐
NO: ☒

**** If you answered NO to either question how do the securities differ and when will they become identical?**

New issue of Instruments. The Instruments will not be identical to any other existing class of security.

New Issues: This section only requires completion if the application is for a new issue, this information may be published in the New Issues List section on the Exchange's website.

6. Country of incorporation: Greece
7. Home EEA competent authority for listing: N/A
- a. Will the securities also be admitted to the FSA's Official List? YES: ☒ NO: ☐
- b. If appropriate, has the "passport" been lodged with the UKLA? If so, please attach a copy. YES: ☐ NO: ☒
8. Expected size of offer (£m): EUR 1,500,000,000
9. Expected market cap. post issue (£m): N/A
10. Expected percentage of Free Float for this security post issue: N/A
11. Preferred trading currency / currencies: Euro
12. ISIN Number/s and TIDM/s: XS0814879283
13. Default place of settlement (system): Euroclear and Clearstream, Luxembourg
14. Issuer details:
- a. Website address: http://www.eurobank.gr
- b. Contact name: Julia Zarakou
- c. Job title: Co-Head of Funding Origination
- d. Telephone number: +30 (210) 371 8902
- e. Email address: JZarakou@eurobank.gr

15. Invoicing-Value Added Tax (VAT)

The following information is required in order to comply with the EC Invoicing Directive (2001/115/EC) and to ensure that VAT is charged in accordance with EC law:

- a. Country of Principal Place of Business (PPB): Greece

NB PPB is usually the head office, headquarters or 'seat' from which business is run



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- b. Is the issuer registered for VAT in the UK? YES: ☐ NO: ☒
- c. Is the issuer registered for VAT in another EC country? YES: ☒ NO: ☐
- d. If YES, please confirm EC VAT registration number: **094014250**

NB: Where PPB is an EC country (excluding UK) – Failure to provide a valid EC VAT registration number will result in UK VAT being charged on admission and annual fees

16. Brief description of business / fund type: **N/A**
17. Fiscal year end: **31 December**
18. Sponsor/ Lead manager / Adviser (if applicable):
- a. Contact name: **N/A**
- b. Telephone Number: **N/A**
- c. Email address: **N/A**
19. Corporate Broker: **N/A**
20. Confirmed Market Makers: **N/A**
At least one market maker is required if the security is to be traded on a segment with mandatory market maker requirements
21. Financial PR advisors: **N/A**
22. Address at which admission document will be available:
N/A
23. Date available: **N/A**

Debt Issues:

24. Date of issue of certificates (or where relevant definitive bearer securities) for which application to trading is sought:
Not Applicable. The Instruments will be issued in global bearer form
25. Please indicate whether the certificates are in registered or bearer form:
Bearer only
26. MTN Programmes:
- | | Establish | Update |
|--|------------|------------|
| | N/A | N/A |
27. Please tick the box that best describes the security for which admission is sought. (more than one box may be appropriate in some cases)
- | | |
|---|---|
| Floating rate
Preference shares
Exchangeable/Convertible
Retail offer
Inflation Linked
Any other Linked
Loan Participation
Credit Linked Notes
Asset Backed
Extendable
Commercial paper | Step up up/Down
Guaranteed
Debentures
Eurobonds
Warrants
Collateralised Debt Obligation
Zero coupon
Covered
Shari'ah Compliant
Mortgage Backed |
|---|---|

28. If the security does not fall under any of the descriptions set above please provide a brief description

Fixed rate

29. Please state the maturity of the debt security

8/November/2012/

Declaration

We have read and acknowledge our obligations under the Standards. Accordingly we declare that:

- (a) all the conditions for trading in the Standards which are required to be fulfilled prior to application have been fulfilled in relation to the issuer and the securities for the admission of which application is now made;
- (b) all the documents and information required to be included in the application have been or will be supplied in accordance with the Standards and all other requirements of the Exchange in respect of the application have been or will be complied with; and
- (c) (for new applicants only) the issuer is in compliance with the requirements of any securities regulator that regulates it and/or any stock exchange on which it has its securities traded.
- (d) we shall pay applicable admission and annual fees, as they fall due.
- (e) the information provided is in all respects accurate, complete and not misleading.

We undertake to comply with the Standards as published by the London Stock Exchange from time to time.

Signed:


Fotios Karavias
 General Manager

Print Name:

Alexandra Vogiatz

Date:

Assistant General Manager

Job Title:

General Manager

Date:

7 August 2012

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

Name of Issuer:

Eurobank Ergasias S.A.

Please ensure that all sections where applicable on this form have been completed. Failure to do so may cause delays in admission.