



Announcement for the Availability of the Prospectus of the company “LAMDA DEVELOPMENT S.A.”

The company “LAMDA DEVELOPMENT S.A.” (hereinafter the “**Issuer**” or the “**Company**”) hereby announces that as of 06.11.2025 it makes available to investors, the prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission, in its meeting held on 06.11.2025 (the “**Prospectus**”), which was prepared in accordance with Regulation (EU) 2017/1129 for the Prospectus, as applicable (the “**Prospectus Regulation**”), delegated Regulations (EU) 2019/979 and 2019/980 and Law 4706/2020, as in force, in relation to the issuance by the Company of a common bond loan (hereinafter the “**CBL**”), of a total nominal amount of up to five hundred million euros (€500,000,000), with a minimum amount of four hundred million euros (€400,000,000), with a duration of seven (7) years, divided into up to 500,000 dematerialized, common, registered bonds, each of a nominal value of €1,000 (hereinafter the “**Bonds**”), in accordance with the resolution of the Board of Directors of the Company, dated 30.10.2025 (hereinafter the “**Issue**”). The Bonds to be issued, will be offered for subscription to investors by means of a public offering in Greece (the “**Public Offering**”), via the electronic book-building service (the “**EBB**”) of the Athens Exchange (hereinafter the “**ATHEX**”), registered with the Dematerialized Securities System (hereinafter the “**DSS**”), and admitted to trading on the Fixed Income Securities segment of the Regulated Market of the ATHEX.

The ATHEX, during its meeting on 05.11.2025, approved the admission to trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the ATHEX (the “**Admission**”), under the condition of approval of the Prospectus by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Company's Bonds.

The indicative timetable for the completion of the CBL's Public Offering and the commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange is the following:

INDICATIVE DATE	EVENT
06.11.2025	Prospectus Approval by the Board of Directors of the Hellenic Capital Market Commission.
06.11.2025	Publication of announcement regarding the availability of the Prospectus and the commencement of the Public Offering and subscription of investors (announcement of the invitation to investors) in the ATHEX Daily Statistical Bulletin and on the Company's website.
06.11.2025	Publication of the Prospectus.
11.11.2025	Announcement of the yield range of the Bonds in the ATHEX Daily Statistical Bulletin and on the Company's website.
12.11.2025	Commencement of the Public Offering - subscription of investors, through the EBB (10 a.m. Greek time).
14.11.2025	Conclusion of the public offering - subscription of investors through the EBB, (16:00 Greek time).
14.11.2025	Announcement regarding the fulfillment of the conditions for the issuance of the CBL, the final yield and interest rate in the ATHEX Daily Statistical Bulletin and on the Company's website. *

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INDICATIVE DATE	EVENT
18.11.2025	Certification by the Company of the collection of the amount raised and the issuance of the CBL.
18.11.2025	Delivery of the Bonds to the investors through registration in Securities Accounts kept in the DSS (Dematerialized Securities System).
18.11.2025	Publication of the announcement concerning the outcome of the Public Offering and for the trading commencement of the Bonds.
19.11.2025	Commencement of trading of the Bonds in the Fixed Income Securities Segment of the Regulated Market of the ATHEX.

** In the event that the Issue is cancelled, investors will be informed within two (2) business days about the means and date of release of their funds.*

It is noted that the above timetable is dependent upon a series of uncertain factors and for this reason is subject to change. In any case, investors will be notified with a subsequent announcement by the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 06.11.2025, will be available to the public in electronic form, in accordance with article 21, par. 2, of Regulation (EU) 2017/1129, on the following websites:

- ATHENS EXCHANGE S.A.: <https://www.athexgroup.gr/el/raise-capital/list/how-to/new-listed-issuers>
- The Company: <https://www.lamdadev.com/ependytes/omologo-2025>
- EUROBANK S.A.: <https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>
- PIRAEUS BANK S.A.: <https://www.piraeusholdings.gr/lamda2025>
- ALPHA BANK S.A.: <https://www.alpha.gr/el/idiotes/ependyseis/xrimatistiriakes-upiresies/Enimerotika-deltia>
- NATIONAL BANK OF GREECE S.A.: <https://www.nbg.gr/el/footer/enimerwtika-deltia>
- CrediaBank S.A.: <https://crediabank.com/el/idiotes/ependyseis/enimerotika-deltia/lamda-development/>
- OPTIMA BANK S.A.: <https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>

Moreover, throughout the term of the Public Offering and at the Company's initiative, a copy of the Prospectus will be available to investors free of charge in printed form upon request, at the Company's headquarters, located at 37A Kifisias Ave., 15123, Marousi, the branches of the Joint Coordinators, Bookrunners and Issue Advisors, "EUROBANK S.A." and "PIRAEUS BANK S.A.", the Joint Coordinators and Bookrunners, "ALPHA BANK S.A." and "NATIONAL BANK OF GREECE S.A." and the Underwriters, "CrediaBank S.A." and "OPTIMA BANK S.A.". In accordance with article 21 (5) of the Prospectus Regulation, the Hellenic Capital Market Commission publishes on its website ([http://www.hcmc.gr/el GR/web/portal/elib/deltia](http://www.hcmc.gr/el_GR/web/portal/elib/deltia)) all approved prospectuses or at least a list of approved prospectuses, as well as the identification of the host Member State or Member States where the prospectuses are notified in accordance with Article 25 of Regulation (EU) 2017/1129.

Investors interested in additional information or clarifications may contact the Company's offices, during business days and hours, at 37A Kifisias Ave., 15123, Marousi, Tel.: +30 210 74 50 600 (contact person: Apostolos Zafolias, Chief Strategy & IR officer).

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Marousi, 06.11.2025

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