INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT COMPANY S.A. "INTERCONTINENTAL INTERNATIONAL R.E.I.C.S.A" HCMC Decision 5/604/6.12.2011 Main Office: Narina Filisvos (building 4 office 1.02) Palaio Faliro, Postal Code 175 61 INVESTMENT SCHEDULE as of 30.06.2016													
S/N	DESCRIPTION	LOCATION & ADDRESS	SURFACE in sq.m			ACQUISITION COST	VAL TAX VALUE	UE OF PROPERT	Y % ON TOTAL INVESTMENT	SURPLUS VALUE	CURRENT USE OF PROPERTY	TENANT	
1	Retail floor with basement and mezzanine	18-18a'Akti Moutsopoulou Str. Pasalimani - Piraeus - Attica	662,54	BUILDING 749,25	YSD 0,00	(1) 2.023.909,65	(2) 1.223.225,48	(3) 2.250.000,00	2,60%	226.090,35	Retail Shop	Alpha Bank	
2	Retail floor and basement	Ring road & Makrigianni Str. Ano Ilioupolis-Stavroupolis-	1.657,00	742,19	0,00	2.331.379,11	599.919,69	2.267.000,00	2,62%	-64.379,11	Retail Shop	Alpha Bank	
3	Independent building consisting of Retail	Thessaloniki 104' Dekelias Ave. & Ag.Triados	428,83	875,43	0,00	1.824.402,03	950.025,11	1.930.000,00	2,23%	105.597,97	Retail shop & Tutoring	Alpha Bank - Housos Kon/nos	
	floor , basement and A,B,C floors Independent, listed building, consisting of	Str., Nea Filadelfia - Attica							-		School	& Co	
4	four floors of office space, retail ground floor, basement and entresol Retail ground floor with basement &	21' Ionos Dragoumi Str., Thessaloniki 107' Kifissias Ave.& Panormou	451,15	1.974,82	641,85	5.564.477,92	3.842.775,36	5.490.000,00	6,34%	-74.477,92	Retail Shop	Alpha Bank	
5	mezzanine	srt. Athens 32' Posidonos Ave.& 2'	556,50	830,00	0,00	2.423.804,38	1.579.591,56	2.500.000,00	2,89%	76.195,62	Retail Shop	Alpha Bank	
6	Retail ground floor with basement and mezzanine	Ag.Alexandrou Str., Palaio Faliro - Attica	1.509,39	672,46	0,00	3.040.415,86	1.757.074,21	2.860.000,00	3,30%	-180.415,86	Retail Shop	Alpha Bank	
7	Retail ground floor, two basements and A floor	155-157' Elefteriou Venizelou Ave.(former 151-153' Thisseos Ave.) Kallithea- Attica	838,92	1.072,23	0,00	3.048.164,12	1.827.975,77	3.750.000,00	4,33%	701.835,88	Retail Shop	Alpha Bank (Subleased to Public - Retail World S.A.)	
8	Retail ground floor with mezzanine	2' Eleftheriou Venizelou & Tabot Keffalinou & Rizospaston Str., at Solomou Square, Zakinthos	656,76	283,35	928,10	2.341.430,17	939.363,81	2.330.000,00	2,69%	-11.430,17	Retail Shop	Alpha Bank	
9	Retail ground floor with basement, mezzanine and A floor	2' Syngrou Ave.& Dionysiou Areopagitou & Tziraion Str., Makrygianni - Athens-Attica	224,53	630,75	0,00	2.726.223,05	1.641.620,23	2.680.000,00	3,09%	-46.223,05	Retail Shop	Alpha Bank	
10	Retail ground floor, basement and mezzanine	2-4' Achilleos Str., Karaiskaki Square, Metaxourgio- Athens - Attica	770,94	1.068,99	0,00	1.832.205,53	1.168.331,08	1.652.000,00	1,91%	-180.205,53	Retail Shop	Alpha Bank	
11	Independent building consisting of ground retail floor, basement, A and B floors	23' Andrea Kalvou (former 21' Vassileos Konstandinou) Str., Nea Ionia - Attica	359,73	880,65	105,26	1.520.330,84	583.032,92	2.000.000,00	2,31%	479.669,16	Retail Shop	Alpha Bank	
12	Retail ground floor, basement and A floor	Epirou & Iasonos & Pavlou Mela Str., Volos - Magnisia	548,43	1.289,48	634,28	3.142.173,35	1.070.767,26	3.450.000,00	3,98%	307.826,65	Retail Shop	Alpha Bank	
13	Independent building consisting of ground retail floor and A,B,C floors	48' Polychroniou Konstanta & Ger.Lyhnou Str., Corfou	968,48	633,54	1.303,42	3.283.860,74	1.746.014,57	2.047.000,00	2,36%	-1.236.860,74	Retail shop & Open parking area	Alpha Bank/Dimitrios Moulinos	
14	Retail ground floor,two basements,semi- basement, A and B floors of office spaces	66' of 25th August & Arkoleondos Str., Heracklion,	767,30	3.075,96	0,00	10.451.062,16	6.772.973,96	12.360.000,00	14,27%	1.908.937,84	Retail Shop	Alpha Bank (Subleased to H&M Clothing &	
15	Commercial Building consisting of Retail ground floor, A and B floors of office spaces	Crete Kymis Road & Eptalofou Str.opposite the Olympic Village , Acharnes	4.535,00	4.009,56	0,00	3.328.595,44	2.730.215,20	3.530.000,00	4,08%	201.404,56	IKA/Retail shops	Accesories) IKA/Multiple commercial leases	
16	Retail ground floor with storage & parking space	24'Hatzikyriakou Str., Piraeus	1.840,30	576,93	0,00	1.847.939,79	1.077.894,85	1.880.000,00	2,17%	32.060,21	Retail Shop	I&S Sklavenitis S.A.	
17	Commercial residence	12' Vas.Georgiou & Rigillis Str., Athens-Attica	444,94	349,38	0,00	968.259,71	1.538.051,42	1.640.000,00	1,89%	671.740,29	Commercial residence	Vacant	
	TOTAL REAL ESTATE INVESTMENTS Cash Bank - Current deposits		17.220,74	19.714,97	3.612,91	51.698.633,85	31.048.852,48	54.616.000,00 269,94 500.000,00	63,05%	2.917.366,15			
Bank - Current deposits 300.000,01 Bank - Time deposits 28.782,473,07 TOTAL CASH & CASH EQUIVALENTS 29.282,743,01 Securities 29.282,743,01													
								SECURITIES FAIR VALUE	% ON TOTAL INVESTMENT				
	TOTAL INVESTMENTS IN SECURITIES TOTAL INVESTMENTS					2.690.755,89		2.720.401,43 86.619.144,44	3,14% 100,00%				
	Investment Receivables Investment Liabilities					116.659,86 30.494.287,04		Total Assets (Pe			95.274.365,00		
NOTES : Fair Value of R.E. Investment Evaluation Surplus a													
	There is a mortgage prenotation on the Invested Assets in favour of Alpha Bank (ex Emporiki Bank) for Euro 31.500.000,- The lease period of the Assets (No.1-14) is for 20 years(2012-2032) including tenant's extention option at the expiry, for additional 6 years except for the assets at No.13 (open parking area) where the lease is for 3 years and floors B & C of No.3 where the lease is for 12 years							% Evaluated R.E.Investments on Total Assets 57,32% Total Cash & Cash Equivalents 32.003.144.44					
4	The tenant Alpha Bank has registered from its lease termination right for 15 years (2012-2027) % Cash & Cash Equivalents on Total Assets 33,59% The Company has full ownership rights on all invested Assets 33,59% The investment policy of the Company has the aim of continually improving the value and the quality of the invested assets												
6 The Company started its Investment activities on March 2012. The percentage (63,05%) of the invested Assets of the Total Investments will be further increased and will exceed 80% with the purchase of new Assets													
Athens August 8th' 2016 Chairman of the BoDs Managing Director Finance Director													
Aristides Hallkias ID No: AE 783893						Marios Apostolinas ID No: P594816			Gerasimos Robotis ID No: AB 595414				
Report of factual findings in connection with the "Investment Schedule"													
To the Board of Directors of Intercontinental International REIC													
We have performed the procedures prescribed and agreed with the Board of Directors of Intercontinental International REIC (the "Company") and enumerated below in accordance with the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/56/26.10.2010 and the article 25 of the Law 2778/1999 in relation to the Investment schedule as at 30 June 2016. The Company's management is responsible for preparing the aforementioned Schedule. We have undertaken this engagement in accordance with the International Standard on Related Services 4400 "Engagements to perform Agreed upon Procedures regarding financial information". Our responsibility is solely for performing the procedures described below and for reporting to you our findings.													
Procedures performed and Findings: 1. The above "Investment Schedule" includes all the information in compliance to the article 25 of the Law 2778/1999 and the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended													
by the edict referenced 10/566/26.10.2010 which relates to the real estate investment companies. 2. The description of the Real Estate Properties which appear in the above "Investment Schedule" in the "Description of "Land and Buildings" column are identical to these included in the corresponding reports, issued by the Independent Valuator, with reference date 30.06.2016.													
	 The values of the aforementioned invo the Independent Valuator dated 30 June 20 The total fair value of investments in particular sectors. 	16.										r	
	 The total fair value of investments in real estate properties which appear in the above "Investment Schedule" agrees with the corresponding amount of "Investment Property" which derives from the company's accounting records as at 30 June 2016. The Condensed Financial Information which are included in the above "Investment Schedule" derives from the accounting records of the company as at 30 June 2016 and may have a difference in relation to the final interim financial information that will be compiled for the six month period ended at 30 June 2016. 												
6. The calculations in the above "Investment Schedule" are arithmetically accurate.													
because the above procedures do into constantie enter an adult of a reference marker with international standards of radium standards of a new performed and international standards of new performance of new performance and international standards of new performance and													
Athens, o8 August 2016													
p	THE CERTIFIED AUDITOR												
PricewaterhouseCoopers S.A 268 Kifssias Avenue 152 32 Halandri SOEL Reg. No. 113 Dimitris Sourbis SOEL Reg. No. 16891													