ANEK LINES

ANEK LINES S.A.

No of G.E.C.R.: 121557860000

Registered Office: 148 Karamanli Avenue, Chania

Registered Office: 146 Kalanian Avenue, Channel Financial data and information for the period 1 January 2021 - 30 June 2021 (according to 4/507/28.04.2009 resolution of Greek Capital Commitee) The following data and information are to provide users with general information for the financial position and the results of operations of ANEK LINES SA and the Group. Therefore, it is recommended to any user, before proceeding to any kind of investing decision or other transaction with the Company, to visit the Company's web site, where the financial statements and the auditor's Report, when is requived, are published.

Company's website: www.anek.gr Date of approval of the interim financial statements by the Board of Directors: September 23, 2021 Certified auditors - accountants: Diamantoulakis Emmanouil (SOEL Reg. No: 13101) - Kollyris Nikolaos (SOEL Reg. No: 35591) Auditing Firms: GRANT THORNTON (Reg. No 127), SOL SA (Reg. No 125) Type of auditors' review report: Unqualified conclusion - Material Uncertainty Related to Going Concern

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STATEMENT OF FINANCIAL POSITION (parent company and consolidated)					TOTAL COMPREHENSIVE INCOME (parent company and consolidated)				
(Amounts in € thousand)	<u>Group</u> 30.06.2021 31.12.2020		<u>Company</u> 020 30.06.2021 3		(Amounts in € thousand)	<u>Group</u> from 01.01 to		<u>Company</u> from 01.01 to	
ASSETS	<u>30.00.2021</u>	51.112.2020	30.00.2021	<u>31.12.2020</u>		30.06.2021	30.06.2020	30.06.2021	30.06.2020
Tangible assets	262.521	263.259	250.745	255.834					
Investments in property Intangible assets	1.745 191	1.748 217	670 191	672 217	Turnover Gross profit	58.181 2.545	55.377 1.464	51.387 366	50.232 245
Other non-current assets	2.562	2.541	8.985	8.901	Earnings / (losses) before taxes, financing and investing results (EBIT)	(6.112)	(7.872)	(6.706)	(7.694)
Inventories	3.186	2.689	1.791	1.597	Earnings / (losses) before taxes (EBT)	(11.456)	(12.601)	(11.796)	(12.283)
Trade receivables	37.248	30.921	35.455	30.052	Earnings / (losses) after taxes (A)	(11.687)	(12.859)	(11.859)	(12.391)
Other current assets Cash & cash equivalents	8.910 11.487	6.186 11.421	7.559 3.860	4.870 3.405	Owners of the parent Minority interests	(12.103) 416	(13.163) 304		
TOTAL ASSETS	327.850	318.982	309.256	305.548	winnerty interests	410	504		
					Other comprehensive income after taxes (B)	53	-	16	-
EQUITY & LIABILITIES	67.440	67.440	67.440	67.440	Total comprehensive income after taxes (A) + (B)	(11.634)	(12.859)	(11.843)	(12.391)
Share capital Other equity items	(93.585)	(81.509)	(89.231)	67.440 (77.388)	Owners of the parent Minority interests	(12.075) 441	(13.163) 304	-	
Equity attributable to shareholders of the parent (a)	(26.145)	(14.069)	(21.791)	(9.948)					
Minority interests (b)	13.228	13.134	-	-	Earnings / (losses) after taxes per share basic - (in €)	(0,0538)	(0,0698)	(0,0528)	(0,0657)
Total Equity (c) = (a) + (b)	(12.917)	(935)	(21.791)	(9.948)	Earnings / (losses) after taxes per share diluted - (in €)	(0,0538)	(0,0494)	(0,0528)	(0,0464)
Long-term borrowings	-	-	-	-	Earnings before taxes, financing and investing results,				
Provisions and other long-term liabilities	18.220	17.534	14.334	15.537	depreciation and amortization (EBITDA)	(721)	(2.299)	(1.617)	(2.380)
Short-term borrowings	255.288	252.862	255.288	252.862					
Other short-term liabilities Total liabilities (d)	67.259 340.767	49.521 319.917	61.425 331.047	47.097 315.496	CASH FLOW STATEMENT (paren	t company and consol	idated)		
Total liabilities (d) TOTAL EQUITY AND LIABILITIES (c) + (d)	340.767	319.917 318.982	331.047 309.256	315.496 305.548	(Amounts in € thousand)	Gro			npany
		510.502				from 01		from 01.01 to	
						30.06.2021	30.06.2020	30.06.2021	30.06.2020
STATEMENT OF CHANGES IN EQU	IITY (parent company a	nd consolidated)			Operating activities Earnings / (losses) before taxes	(11 456)	(12 601)	(11.796)	(12 292)
(Amounts in € thousand)	Group		Com	ipany	Adjustments for:	(11.456)	(12.601)	(11.796)	(12.283)
	30.06.2021	30.06.2020	30.06.2021	30.06.2020	Depreciation	5.394	5.577	5.089	5.314
Equity at the beginning of the period (01.01.2021 and					Grants amortization	(3)	(4)	-	-
01.01.2020, respectively)	(935)	3.331	(9.948)	(5.426)	Provisions	25	2.091	26	2.077
Total comprehensive income after taxes Dividents paid	(11.634) (348)	(12.859) (346)	(11.843)	(12.391)	Exchange differences Results of investing activity	191 5	14 (2.024)	191 (200)	14 (2.212)
Other equity movements	-	(340)	-	-	(Profits) / losses from fixed assets' sales	-	(1)	(200)	(2:212)
Equity at the end of the period (30.06.2021 and					Financial expenses (less financial income)	5.189	4.608	5.139	4.619
30.06.2020, respectively)	(12.917)	(9.874)	(21.791)	(17.817)		(655)	(2.340)	(1.551)	(2.471)
					Adjustments for changes in working capital:				
					Decrease / (increase) of inventories	(504)	550	(194)	893
ADDITIONAL DA	A AND INFORMATION				Decrease / (increase) of receivables	(9.082)	(4.848)	(7.942)	(4.893)
					Increase / (decrease) of liabilities (other than borrowings)	15.868	10.513	14.143	9.466
 Group entities that are included in the consolidated financial statemen 30.06.2021, including locations, percentage Group ownership and consol 					Less: Interest and financial expenses paid	(593)	(633)	(588)	(628)
statements are inclunded under the net equity method to the consoliated financial statements of PIRAEUS BANK due to ANEK's inclusion in the portfolio of Bank's associates. 2. The basic accounting principles adopted in the financial statements, are consistent with those of the annual				Income tax paid	(2)	(99)	(2)	(99)	
financial statements as at 31.12.2020 adjusted with the revisions to IFRS. 3. There are no litigious disputes or disputes in arbitration against the					Cash flows from operating activities (a)	5.032	3.143	3.866	2.268
Group that could significantly affect the financial position. The recorded relevant provisions for the Group and the Company amounted to \in 1.463 thousand. 4. The number of employees at 30.06.2021 was 758 for the Group (690 for the Company), and at 30.06.2020 was 755 (696 for the									
Company). 5. At the end of the period no shares of the parent company were possessed by the parent company neither by any subsidiary or					Investing activities Acquisition of affiliates, securities and other investments				
associate company. 6. The provisions for the un-audited tax years of the Group companies, which are presented in note 10 of the annual financial statements, amounted to € 345 thousand (€ 291 thousand for the Company). The accumulated provisions for doubtful debts amounted to €					Proceeds from the sale of securities and other investment	-	-	-	-
46.480 thousand for the Group and € 45.068 thousand for the Company, while the provisions for retirement benefits amounted to € 2.874					Purchase of tangible and intangible assets	(1.494)	(209)	(12)	(8)
thousand for the Group and € 2.684 thousand for the Company. Other provisionsfor the Group and the Company at 30.06.2021 amounted to € 332 thousand. 7. The ratio "Earnings / (losses) after taxes per share basic - (in €)" are calculated based in the weighted average number of total shares.				Proceeds from the sale of property, plant and equipment	-	18	-	-	
For the calculation of the diluted earnings per share were taken into account the potential shares from the Parent company's convertible bond according the relevant terms of issue and the IAS 33 requirements. 8. Group's "other comprehensive income" in the statement of comprehensive				Interest received	8	18	-	1	
income for the first half of 2021 refers totally to the possitive impact	of a taxation rate ch	ange on land def	ferred taxes. 9. Inte	rcompany	Dividents received Cash flow from investing activities (b)	(1.486)	(173)	(12)	(7)
transactions (inflows and outflows) since the beginning of the current yee the transactions with the related parties, as defined by IAS 24, are as follow	ar and intercompany ba	lances as of 30.06	5.2021 that have resu	ulted from	cash jish jish messing activities (b)	[1.400]	(1/3)	(12)	
· · · · · · · · · · · · · · · · · · ·	¥3.				Financing activities				
(Amounts in € thousand)		Group	Company		Payments for capital leases	(1.906)	(935)	(1.906)	(935)
a) Inflows b) Outflows		- 1.765	3.660 1.789		Payments for operational leases Proceeds from borrowings	(76)	(137)	(41)	(57)
c) Receivables		20.831	25.816		Payment of borrowings	(1.452)	(787)	(1.452)	- (787)
d) Payables		100.998	101.006		Dividends paid	(46)	(25)		
e) Key management compensations		754	622		Cash flow from financing activities (c)	(3.480)	(1.884)	(3.399)	(1.779)
f) Receivables from key management		-	-						
g) Payables to key management		65	31		Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	66	1.086	455	482
					Cash and cash equivalents at beginning of the period	11.421	8.498	3.405	2.019
					Cash and cash equivalents at end of the period	11.487	9.584	3.860	2.501
				Chania, 23 S	ieptember 2021				
THE A' VICE CHAIRMAN	THE MANAGING DIRECTOR				THE CHIEF FINANCIAL OFICCER	THE CHIEF ACCOUNTANT			
SPYRIDON I. PROTOPAPADAKIS ID. No. AA 490648	IOANNIS I. VARDINOYANNIS ID. No. Π 966572				STYLIANOS I. STAMOS ID. No. M 068570	IOANNIS E. SPANOUDAKIS H.E.C. License No. 20599/A' CLASS			

