



“AKTOR GROUP OF COMPANIES”

ANNOUNCEMENT

THE BOARD OF DIRECTORS OF AKTOR GROUP OF COMPANIES

EXTENDS ITS GRATITUDE

to investors, for their response to the recent Public Offering of the Bonds of the company “AKTOR GROUP OF COMPANIES” (hereinafter the “Company” or the “Issuer”) which will be admitted for trading in the Fixed Income Securities Segment of the Regulated Market of the Athens Stock Exchange (hereinafter the “ATHEX”).

We would also like to commend for their services,

THE JOINT COORDINATOR AND BOOKRUNNER OF THE PUBLIC OFFERING



THE LEAD UNDERWRITERS



THE UNDERWRITERS



AND THE ISSUE ADVISOR



as well as the auditing firm “GRANT THORNTON S.A.” and the law firm “KARATZAS & PARTNERS LAW FIRM”, which acted on behalf of the Issue Advisor and Joint Coordinator and Bookrunner.

The Board of Directors of the Issuer announces that the proceeds of the Public Offering from the issue of the common bond loan (hereinafter the “CBL” and the “Issue”) amount to €140 million. The final costs for the Issue (incl. VAT where applicable) amounted to €3,8 million and will be deducted from the total proceeds raised from the Issue. As such, the net proceeds amount to €136,2 million. The certification of the payment of the proceeds raised from the Issue was made by the Board of Directors of the Company on 15.12.2025, based on the respective certification by a certified auditor.

(A) An amount of up to €111.9 million, for the period 16.12.2025 – 15.12.2027, to finance the business activities of the Issuer and/or its subsidiaries, and/or other companies or joint ventures in which the Issuer and/or Group companies participate. The funds will be allocated through share capital increases and/or loans, and will relate to:

- (a) existing or new infrastructure projects, including projects implemented through concession agreements and/or PPPs, as well as investments within the sectors of real estate development and management, renewable energy projects (including energy storage facilities), facilities management, and industrial activities. Indicative projects include motorways, airports, ports, tunnels, electricity generation units, water supply, sewerage and irrigation systems, waste management, circular economy projects, social infrastructure, or other similar projects; and
- (b) the acquisition of companies or equity interests in companies as part of the Group’s business expansion.

Any funds not used for the purposes described under item (A) may, following a relevant resolution of the Issuer’s Board of Directors, be used at any time up until the Maturity Date of the Bond Loan for the purposes described under item (B).

(B) An amount of up to €24.3 million, for the period 16.12.2025 – 15.12.2027, to be used for the repayment of debt obligations of the Issuer and/or its subsidiaries, to which the funds will be allocated through share capital increases and/or loans. It is clarified that up to €20 million of the Bond Loan under use category (B) will be applied to the repayment of existing debt granted by the Joint Coordinator and Bookrunner under the credit facility agreement dated 04.06.2025, relating to open (mutual) account No. 2906082/28.03.2008, with a total amount of €101 million and an outstanding working capital balance of €20 million as of 30.06.2025.

Any funds not used for the purposes described under item (B) may, following a relevant resolution of the Issuer’s Board of Directors, be used at any time up until the Maturity Date of the Bond Loan for the purposes described under item (A).

Further details are included in section 4.1.2 “Reasons for issuing the CBL and Use of the Proceeds” of the Prospectus dated 03.12.2025.

In accordance with applicable legislation, Articles 4.1.2 and 4.1.3 of the Rulebook of ATHEX, as well as Decisions 10A/1038/30.10.2024 and 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as currently in force, the Company will inform the management of ATHEX and the Hellenic Capital Market Commission regarding the use of the proceeds from the issuance of the Bond Loan, until the full allocation of such proceeds. Disclosure to investors regarding the use of proceeds will be made through the website of ATHEX, the Company’s website, and the Daily Price Bulletin of ATHEX, as well as, where required, through the means provided under Law 3556/2007, as in force. Furthermore, with respect to any amendments

to the use of proceeds and any additional related information, the Issuer will comply with the provisions of Article 22 of Law 4706/2020, as in force, and will duly inform the investors, the Hellenic Capital Market Commission, and ATHEX in accordance with the applicable provisions of capital markets legislation.

The Bonds are in a dematerialized form and will be credited in the investor share and the Securities Account held by each beneficiary with the Dematerialized Securities System, pursuant to the details provided in the Subscription Application. The final registration of the Bonds in the Securities Accounts of the beneficiaries in the Dematerialized Securities System will be completed on 15.12.2025.

ON 16 DECEMBER 2025

**THE TRADING OF THE 140,000 BONDS ON THE FIXED INCOME SEGMENT OF THE REGULATED MARKET OF
THE ATHENS STOCK EXCHANGE COMMENCES**

The ticker symbol of the Bond is “AKTRO1” in Greek and “AKTRB1” in Latin font. The commencement trading price of the Company’s Bonds is €1,000 per Bond, namely 100% of the nominal value.

Athens, 15 December 2025