

ANNOUNCEMENT CONCERNING THE RESULTS OF THE PUBLIC OFFERING OF THE BONDS OF



“AKTOR GROUP OF COMPANIES”

“PIRAEUS BANK S.A.” in its capacity as Joint Coordinator and Bookrunner of the public offering for the issue of a common bond loan by the company “AKTOR GROUP OF COMPANIES” (the “Company”) and the trading on the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange, announces that, following the completion of the Public Offering on 11.12.2025 and based on the aggregated allocation results produced using the Electronic Book-Building Service of the Athens Exchange, 140,000 dematerialized, common, registered bonds of the Company with a nominal value of €1,000 each (the “Bonds”) were allocated and as a result funds of €140 mil. were raised.

The total valid demand from investors that participated in the Public Offering was €440.7 mil. The broad demand from investors resulted in an oversubscription of the Public Offering by 3.15 times, while the total number of participant investors was 7,351.

The offering price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 4.70% and the Bonds’ interest rate at 4.70% per annum.

The Bonds were allocated based on the valid demand at the yield of 4.70%, as follows:

- a) 75,000 Bonds (53.6% of the total number of issued Bonds) to Retail Investors, out of a total number of 140,000 Bonds for which valid offers were submitted (namely, a percentage of 29.9% of the expressed demand in this specific category of investors was satisfied at the specific yield) and
- b) 65,000 Bonds (46.4% of the total number of issued Bonds) to Qualified Investors, out of a total number of 140,000 Bonds for which valid offers were submitted (namely, a percentage of 34.3% of the expressed demand in this specific category of investors was satisfied at the specific yield).

Furthermore, out of the 65,000 Bonds that were allocated to Qualified Investors, the Underwriters have received for their own account 4,710 Bonds as follows:

Underwriter	Allocated Bonds
CREDIA BANK S.A. ⁽¹⁾	4,127
OPTIMA BANK S.A.	417
EUROXX SECURITIES S.A.	166
Total	4,710

(1) Including 3,710 bonds that were taken up due to non-timely settlement.

According to the underwriting agreement, the Underwriters had no obligation to subscribe for the Bonds.

Athens, 15.12.2025

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