



THESSALONIKI PORT AUTHORITY SOCIETE ANONYME

TRADE REG. NO. 42807/06/B/99/30

General Electronic Commercial Registry No. 58231004000

REGISTERED COMPANY OFFICES ADDRESS: INSIDE THE PORT OF THESSALONIKI

DATA AND INFORMATION FOR FISCAL PERIOD

from January 1, 2015 until September 30, 2015

In compliance with Decision 4/507/28.4.2009 by the Board of Directors of the Hellenic Market Commission

The following data and information that accrue from the financial statements aim to provide a general overview about the financial position and the financial results of ThPA SA. Consequently, we strongly advise readers that before making any investment decision or engage in any other transaction with the company to visit its website, where the financial statements are available, as well as the review report by the statutory auditor, where such is necessitated.

Competent Authority: Ministry of Shipping and Island Policy

Company Website: www.thpa.gr

Date of approval of the interim financial statements by the Board of Directors: November 27, 2015

COMPREHENSIVE INCOME STATEMENT					FINANCIAL POSITION STATEMENT		
	Amounts in Euro				Amounts in Euro		
	01.01-30.09.2015	01.01-30.09.2014	01.07-30.09.2015	01.07-30.09.2014	30.09.2015	31.12.2014	
Turnover	38,111,534.70	39,897,608.30	11,501,590.92	13,590,996.14	ASSETS		
Gross profits	18,383,974.40	18,995,288.91	4,962,827.28	6,617,028.22	Tangible fixed assets used for own purposes		
Earnings before tax, financing and investment results	17,502,756.95	18,868,196.33	4,764,771.92	6,692,510.17	Investments in Property		
Profits before tax	18,686,654.46	21,038,702.96	5,230,469.67	7,281,989.76	Intangible assets		
Profits net of tax (A)	13,527,476.28	15,838,566.44	3,577,385.10	5,371,015.68	Other non-current assets		
Attributable to:					Inventories		
Parent company shareholders	13,527,476.28	15,838,566.44	3,577,385.10	5,371,015.68	Trade Receivables		
Other total (losses)/income net of tax (B)	-347,441.73	134,200.00	-205,921.73	-12,200.00	Other current assets		
Total comprehensive income net of tax (A)+(B)	13,180,034.55	15,972,766.44	3,371,463.37	5,358,815.68	TOTAL ASSETS		
Attributable to:					135,465,118.33 146,210,566.21		
Parent company shareholders	13,180,034.55	15,972,766.44	3,371,463.37	5,358,815.68	EQUITY AND LIABILITIES		
Earnings net of taxes per share - basic and diluted (in €)	1.3420	1.5713	0.3549	0.5328	Share Capital		
Earnings before tax, financing and investment results and total depreciation	20,315,626.71	21,664,421.99	5,716,376.60	7,610,092.28	Other Equity items		
					Total Equity (a)		
					Provisions / Other long-term liabilities		
					Short-term liabilities		
					Total liabilities (b)		
					TOTAL EQUITY AND LIABILITIES (a) + (b)		
					135,465,118.33 146,210,566.21		

STATEMENT OF CHANGES IN EQUITY			CASH FLOW STATEMENT - Indirect Method		
	Amounts in Euro		Amounts in Euro		
	30.09.2015	30.09.2014	30.09.2015	30.09.2014	
Total equity at start of period (01/01/2015 and 01/01/2014 respectively)	128,768,712.89	148,454,884.81	Operating activities		
Comprehensive total income net of tax (continuing and interrupted activities)	13,180,034.55	15,972,766.44	Earnings before tax		
Dividends distributed	-19,656,000.00	-40,320,000.00	Plus / less adjustments for:		
Tax on tax free reserves, Law 4172/2013	0.00	-321,581.55	Depreciation		
Total equity at end of period (30/09/2015 and 30/09/2014 respectively)	122,292,747.44	123,786,069.70	Provisions		
			Income from non-utilized provisions		
			Loss from asset impairment		
			Interest credit and related income		
			Results (income, expenses, profits and losses) from investment activities		
			Depreciation of subsidized fixed assets		
			Interest charges and related expenses		
			Plus / less adjustments for changes in working capital accounts or related to operating activities:		
			Decrease/(Increase) in inventories		
			(Increase)/Decrease of receivables		
			Decrease in liabilities (excluding banks)		
			Personnel compensation payments		
			Interest charges and related paid-up expenses		
			Tax paid		
			Total inflow from operating activities (a)		
			6,303,039.50 14,232,498.24		
			Investing activities		
			Purchase of tangible and intangible assets		
			Sale of financial instruments available for sale		
			Sale of financial instruments at fair value through P&L		
			Interest collected		
			Total outflow from investing activities (b)		
			-6,005,784.02 -1,082,096.37		
			Financing activities		
			Dividends paid		
			Total outflow from financing activities (c)		
			-19,656,000.00 -40,283,776.80		
			Net increase in period's cash and cash equivalents (a)+(b)+(c)		
			-19,358,744.52 -27,133,374.93		
			Cash and cash equivalents at the beginning of the period		
			78,781,985.82 96,513,676.62		
			Cash and cash equivalents at the end of the period		
			59,423,241.30 69,380,301.69		

ADDITIONAL FACTS AND INFORMATION

- The same key accounting policies followed in the preparation of the annual financial statements on 31/12/2014 have been observed, with the exception of the new or revised accounting standards and interpretations which entered into effect on 1.1.2015.
- Company investments in fixed assets for the current period amount to € 6.938.180,62 (30.09.2014: € 2.729.705,04)
- The Company has not been audited for taxation purposes for fiscal years 2005-2010. (note 4.17.4 in the interim financial statements)
- At the end of the current fiscal period the Company did not hold any own shares.
- There are no liens registered on the Company's fixed assets.
- There are no disputes in arbitration or sub judice, or court rulings or arbitration awards which could have a significant impact on the financial status or operation of the Company.
- The company has formed, up to 30.09.2015, total provisions for open tax years amounting to € 406.371,74 and other provisions amounting to € 417.509,99.
- On 30.09.2015 and 30.09.2014 the number of employed personnel was 382 and 373 people correspondingly.
- A sum of € 1.154.385,29, which regarded income from the leases of spaces, in the already published interim financial statements of 30.09.2014 was recast for reasons of comparability from Turnover to Other Income.
- Earnings per share were calculated based on the weighted average on the entire stock.
- Transactions with related parties: (as such are defined in IAS 24) Income: € 0, Expenses € 0, Receivables: € 0, Liabilities : € 0, Receivables from Senior Management: € 0, Liabilities to Management: € 3.716.96 Executive and Management remuneration: € 442.314,61.
- The Regular General Meeting of Company Shareholders approved the distribution of dividend from the profits for fiscal year 2014 amounting to € 19.656.000 (€ 1,95 / share), which was paid on 07/05/2015.
- Other comprehensive losses net of tax include the valuation of financial instruments available for sale amounting to 381.860 € as well as the profit amounting to 34.418,27 € which corresponds to the provision for personnel compensation and is due to the change in the tax rate .

The Vice-Chairman of the BoD	The CEO	The CFO	The Head of the Accounting Dept.
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