

## Avanza has completed the repurchase of warrants against payment in newly issued shares

**At the Annual General Meeting of Avanza Bank Holding AB (publ) ("Avanza") held on 24 April 2025, it was resolved that Avanza should make an offer for the repurchase of warrants issued within the framework of one of the sub-programs (2022/2025) in the company's warrant program resolved at the Annual General Meeting 2021, against consideration in the form of newly issued shares. A total of 1,131,720 warrants have now been repurchased and 521,145 shares have been issued as a result of the offer.**

The offer could be accepted during three periods, the last of which has now been concluded. The number of outstanding warrants before the offer amounted to 1,200,000, which, following recalculation, entitled holders to a total of 1,248,000 shares in Avanza upon exercise according to the terms and conditions of the warrants. The repurchase price per warrant corresponded to the warrants' market value, based on the closing price of the Avanza share on Nasdaq Stockholm on the last day of each respective registration period for participation in the offer. Registration Period 1 ended on 28 August, Registration Period 2 ended on 30 October, and Registration Period 3 ended on 27 November.

Through the offer, Avanza has repurchased a total of 1,131,720 warrants, of which

- 1,016,623 warrants were repurchased after Registration Period 1 for a price of SEK 165.47 per warrant,
- 62,128 warrants were repurchased after Registration Period 2 for a price of SEK 176.78 per warrant, and
- 52,969 warrants were repurchased after Registration Period 3 for a price of SEK 173.99 per warrant.

The consideration for repurchased warrants has been paid in the form of a total of 521,145 newly issued shares in Avanza, corresponding to a dilution of approximately 0.3 per cent based on the number of shares in Avanza after the new issue. The subscription price corresponds to the closing price of the Avanza share on Nasdaq Stockholm on the last day of each respective registration period.

The subscription price amounted to

- SEK 360.30 for shares subscribed for after Registration Period 1 (466,673 shares),
- SEK 371.60 for shares subscribed for after Registration Period 2 (29,526 shares), and
- SEK 369.20 for shares subscribed for after Registration Period 3 (24,946 shares).

Warrant holders who chose not to accept the offer have subscribed for shares by exercising their warrants in accordance with the terms and conditions of the warrants. A total of 68,280 warrants were exercised according to the terms and conditions, which resulted in 70,997 new shares. All warrants have thereby either been exercised according to the terms and conditions or been repurchased by Avanza within the framework of the offer.

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*Avanza is a digital platform for savings and investments, founded in 1999. The Parent Company, Avanza Bank Holding AB (publ), is listed on the Stockholm Stock Exchange. Avanza's customer promise is that you as a customer will have more left in your own pockets than with any other bank or pension company. Services include saving in shares, funds, savings accounts, mortgages, and a strong*

*pension offering. Avanza has over 2.2 million customers with more than SEK 1,000 billion in total savings capital. This is equivalent to 8.0 per cent of the Swedish savings market. Avanza is largest in terms of number of transactions among Swedish banks on the Stockholm Stock Exchange. During the last 16 years Avanza has won SKI's (Swedish Quality Index) award, "Year's Most Satisfied Savings Customers". For more information visit: [avanza.se/ir](https://avanza.se/ir)*