

PRESS RELEASE 20 August, 2013

## Balder publishes prospectus in Swedish and applies for listing of the bond on NASDAQ OMX Stockholm

Balder (publ) announced on 8 May, 2013 the issue of a SEK 500m bond loan on the Swedish market. The bond loan has a duration of four years and runs with a variable interest of three months STIBOR plus 2.25 percent.

Application for listing of the bond on the Corporate Bond List of NASDAQ OMX Stockholm will take place shortly.

In view of this, Balder prepared a prospectus. The prospectus has been approved by and registered with the FSA in accordance with the Act (1991:980) on trading in financial instruments. The prospectus will be available via the FSA's (www.fi.se) and Fastighets AB Balders's (www.balder.se) websites.

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Balder discloses the information provided herein pursuant to the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was released for publication on 20 August, 2013 at 16.30

## Fastighets AB Balder (publ)

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Fastighets AB Balder is a listed real estate company which shall meet the needs of different customer groups for premises and housing through local support. Balder's real estate portfolio had a value of SEK 22.5 billion as of 31 March 2013. The Balder share is listed on Nasdaq OMX Stockholm, Mid Cap.