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PRESS RELEASE
20 September 2013

Balder publishes prospectus

The Board of Directors of Fastighets AB Balder ("Balder") has prepared a prospectus for the forthcoming issue of preference shares. The Swedish language prospectus has today, 20 September 2013, been approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*).

The Swedish language prospectus is available on Balder's website, www.balder.se and on Handelsbanken's website www.handelsbanken.se/investeringserbjudande. An information brochure (in Swedish) containing a brief description of the offering is also available on the above websites.

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Balder discloses the information provided herein pursuant to the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was released for publication on 20 September 2013 at 13.00.

Fastighets AB Balder (publ)

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Corporate Identity No. 556525-6905, Registered office Gothenburg

www.balder.se

Fastighets AB Balder is a listed real estate company which shall meet the needs of different customer groups for premises and housing through local support. Balder's real estate portfolio had a value of SEK 23.6 billion as of 30 June 2013. The Balder share is listed on Nasdaq OMX Stockholm, Mid Cap.

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