



PRESS RELEASE

21 February 2014

Balder sets up a MTN program of 5 billion

Balder (publ) has decided to set up a MTN program (Medium Term Note) with a limit of 5 billion. The MTN program will complement Balder's existing funding, which mainly takes place in the bank, but also through the issuance of commercial papers. Balder has today no need to fund themselves in the bond market but believes that access to multiple funding sources is interesting in the long term. Balder estimates that a first issue under the program will be during the first quarter.

The FSA has today, 21 February, approved Balder's prospectus in relation to the MTN program. The Prospectus is available in Swedish at Balder's website, www.balder.se

For further information, please contact
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Fastighets AB Balder (publ) discloses the information provided herein pursuant to the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was released for publication on 21 February, 2014 at 15.00 CET.

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Fastighets AB Balder is a listed real estate company which shall meet the needs of different customer groups for premises and housing through local support. Balder's real estate portfolio had a value of SEK 27.5 billion as of 31 December 2013. The Balder share is listed on Nasdaq OMX Stockholm, Mid Cap.