



Press Release

MALMÖ, SWEDEN, MARCH 4, 2022

Issue and repurchase of series C shares for performance-based share program

Pursuant to the authorization granted by the annual general meeting on 27 May 2021, the board of directors of Boozt AB ("Boozt") has resolved to issue and immediately thereafter repurchase 577,000 series C shares. The shares are issued and repurchased in accordance with the performance-based share program LTI 2021, which was adopted by the annual general meeting on 27 May 2021.

Pursuant to the authorization granted by the annual general meeting on 27 May 2021, the board of directors of Boozt has resolved on a directed issue of 577,000 series C shares to Carnegie Investment Bank AB (publ). The subscription price per share amounts to approximately SEK 0.083333, which corresponds to the quota value of the shares. Furthermore, the board of directors has resolved to immediately repurchase all 577,000 series C shares from Carnegie Investment Bank AB (publ) at a price corresponding to the subscription price.

The purpose of the issue and the repurchase of series C shares is to, when the series C shares have been converted to ordinary shares, ensure delivery of performance shares to senior executives and key employees of Boozt who are participating in the performance-based share program LTI 2021, which was adopted by the annual general meeting on 27 May 2021. Allotment of performance shares in LTI 2021 shall take place within 30 days after 27 May 2024.

Since previously, Boozt holds 1,392,036 series C shares. The series C shares carry one-tenth of a vote per share and do not entitle to dividends.

For additional information, please contact:

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