CATENA

Notice to attend the Extraordinary General Meeting of Catena AB (publ)

Welcome to Catenas Extraordinary General Meeting, Tuesday October 12, 2010, 02:00 p.m. at the Radisson BLU Scandinavia Hotel, Södra Hamngatan 59−65 in Gothenburg, Sweden.

Registration for the Extraordinary General Meeting will commence at 1:30 p.m.

Participation

Shareholders who wish to participate in the Meeting must be recorded in the share register maintained by Euroclear Sweden AB (Euroclear) as of Wednesday, October 6, 2010 and notify Catena AB according to the instructions below. Only owner−registered holdings are listed in the names of the shareholders in the share register. To be entitled to participate in the Extraordinary General Meeting, owners of shares registered in the name of a trustee must have the shares registered in their own names. Shareholders who have trustee−registered shares should request the bank or broker holding the shares to request temporary owner−registration, so−called voting−right registration, several banking days prior to October 6, 2010. Trustees normally charge a fee for this.

Registration

Registration for participation in the Extraordinary General Meeting may be made:
via a form on Catenas website www.catenafastigheter.se

by telephone to +46 (0) 31−760 09 31

in writing to: Catena AB, Box 262, SE−401 24 Gothenburg, Sweden

by e−mail to: info@catena.eu

Registration should include name, personal registration number (corporate registration number), address and telephone number. Shareholders who wish to participate in the Meeting must submit notice prior to expiration of the notice period, not later than October 6, 2010, 4:00 p.m.

A shareholder who is not personally present at the Extraordinary General Meeting may exercise his/her voting rights through a representative, who shall have the shareholders signed and dated proxy. The proxy must not be more than one year old. Legitimacy papers (registration certificate or corresponding) must be enclosed for proxies issued by a legal entity. These documents should be submitted to Catena not later than October 6. Proxy forms are available at www.catenafastigheter.se. A shareholder or representative may only have at the most two assistants at the Extraordinary General Meeting. If the shareholder wishes to be accompanied by assistants, notification to this effect must be provided as specified above.

Information regarding number of shares and votes

The total number of shares and votes in the company amounts to 11,564,500.

Agenda proposal

1. Opening of the Meeting
2. Election of Chairman of the Meeting
3. Verification and approval of the voting list

4. Election of two minutes−checkers to check the minutes with the Chairman
5. Approval of the agenda
6. Determination whether the Meeting has been duly convened
7. Resolution in respect of extra dividends
8. Determination of the number of members elected by the Meeting
9. Election of the new Board of Directors and Chairman of the Board of Directors
10. Determination of fees to the Board of Directors
11. Information from the Board of Directors concerning the changed focus of the companys strategy
12. Close of Extraordinary General Meeting

Decision proposals

Item 7: The Board of Directors proposes to the Extraordinary General Meeting that an extra dividend of SEK 26.00 per share. October 15, 2010, is proposed as the record date, with payment on October 20, 2010.

Items 8 − 10: The Nomination Committee, consisting of Henry Klotz, CLS Holding plc, Erik Selin, Erik Selin Fastigheter AB, Jan Johansson, Peab AB, and Bo Jansson, Skandia Liv, will make their proposals public before the Meeting in relation to the number of Board members, outgoing/incoming Board members and fees to the Board of Directors.

Item 11: The Board intends, in conjunction with the Meeting, to provide information on the changed focus of the companys strategy, which was presented in the companys press release on September 22, 2010.

Other

The Board of Directors complete decision proposals as above are available at the company and are published on the companys website at www.catenafastigheter.se.

Gothenburg, September 2010
Catena AB (publ)
Board of Directors

For information, please contact Henry Klotz, Catenas Chairman, tel +44 (0)7766 205 145 or Peter Hallgren, CEO and President, tel +46 (0)31 760 09 32

This information is such that Catena AB (publ) must release it publicly in accordance with the Swedish Securities and Clearing Operations Act and/or the Financial Instruments Trading Act. The information was released to public on September 22, 2010, at 11.15 a.m.