



Notice to attend an Extraordinary General Meeting of Catena AB (publ)

Shareholders in Catena AB (publ) are hereby given notice to attend an Extraordinary General Meeting, Thursday December 20, 2012, 4:00 p.m. at IVA's Conference Centre, in the Rausing room. The conference center is located at Grev Turegatan 16 in Stockholm, Sweden. Registration for the Extraordinary General Meeting will commence at 3:30 p.m., when coffee will be served.

Participation

Shareholders who wish to participate at the Extraordinary General Meeting shall be registered in the shareholders' register, which is maintained by Euroclear Sweden AB ("Euroclear") on Friday December 14, 2012 and shall register with the company in accordance with the instruction below. Only owner-registered holdings are listed under the respective shareholders' own name in the share register.

To be entitled to participate at the Extraordinary General Meeting, owners of shares registered in the name of a trustee must have the shares registered in their own name.

Shareholders who have trustee-registered shares and would like to participate at the Extraordinary General Meeting shall request temporary owner-registration, so-called voting-right registration, with their bank or broker holding the shares. Such a request shall be made in due time before December 14, 2012. Trustees may charge a fee for this registration.

Registration

Registration for participation at the Extraordinary General Meeting shall be made:

- through the link on Catena's website www.catenafastigheter.se
- by telephone to +46 (0) 771-24 64 00
- or in writing to: Catena AB, c/o Computershare AB, Box 610, 182 16 Danderyd

Registration should include name, personal identification number (corporate registration number), and telephone number. Shareholders who wish to participate at the Extraordinary General Meeting must submit notice no later than December 17, 2012.

A shareholder who is not personally present at the Extraordinary General Meeting may exercise his/her voting rights through a representative, who shall have the shareholders' signed and dated proxy. The proxy must not be older than one year unless the proxy is explicitly set for a longer term, which shall however not exceed five years. Legitimacy papers (registration certificate or corresponding documents) must be enclosed for proxies issued by a legal entity. These documents should be submitted to Catena in due time before the General Meeting.

Proxy forms are available at www.catenafastigheter.se. A shareholder or representative may only have at the most two assistants at the Extraordinary General Meeting. If the shareholder wishes to be accompanied by assistants, notification to this effect must be provided as specified above.

Information regarding number of shares and votes

The total number of shares and votes in the company at the time of this notice amounts to 11,564,500.

Agenda proposal

1. Opening of the Meeting and Election of Chairman of the Meeting
1. Verification and approval of the voting list
1. Approval of the agenda
1. Election of two minute-checkers
1. Determination whether the Extraordinary General Meeting has been duly convened
1. Election of Bo Forsén to the Board of Directors
1. Close of General Meeting

Decision approvals

Point 1

The Nomination Committee proposes Henry Klotz as Chairman of the Meeting.

Point 6

Erik Selin has requested to resign from the Board. The Nomination Committee proposes Bo Forsén as new Board member. The Board members Henry Klotz, Jan Johansson, Christer Sandberg and Lennart Schönning remain on the Board.

As previously, the proposed composition of the Board of Directors will not fulfill the Swedish Corporate Governance Code's requirement on board member independence. The deviation from the Code is due to the limited size of the company as it will be limited to one property development project in Solna after divesting most of its real estate. Hence it has been considered that the requirement for board member independence will be of less importance.

Documents

The complete proposal by the Board of Directors in relation to point 6 will be made available at Catena's offices no later than November 30, 2012 and will be announced at Catena's website www.catenafastigheter.se. The documents will be sent free of charge upon request.

Information requests

The shareholders are informed of their right to request information at the Extraordinary General Meeting regarding conditions that may impair the assessment of a matter on the agenda and conditions that may impair the assessment of Catena's financial position.

Stockholm, November 2012

Catena AB (publ)

The Board of Directors

This information is such that Catena AB (publ) must release it publicly in accordance with the Swedish Securities and Clearing Operations Act and/or the Financial Instruments Trading Act. The information was released to the public on November 29, 2012, at 7.00 p.m.

Catena shall own, effectively manage and actively develop well situated real estate with the potential to generate steadily growing cash flow and healthy value growth.

Catena's overriding objective, based on its focused orientation, is to provide shareholders with a favourable, long-term total return.

For more information about Catena, visit www.catenafastigheter.se