

Correction: Previous press release is a regulatory press release “Catena publishes an updated MTN prospectus”

Catena AB (publ) makes a correction stating that the press release should have been published as a regulatory press release. The press release is otherwise unchanged, and is set out in full below:

In 2021, Catena established an MTN program (MediumTerm Notes) for issuance purposes in the Nordic capital market with a framework of SEK 5 billion. Catena has now updated the prospectus for the MTN program.

The updated prospectus has been approved and registered by the Swedish Financial Supervisory Authority (SFSA/Finansinspektionen) today, 31 May 2024. The prospectus is available on Catena’s website www.catena.se and on SFSA’s website www.fi.se.

The prospectus has been updated to allow for continued issuance of bonds under the MTN program. The prospectus is valid for 12 months from date of approval by SFSA.

Swedbank is the arranger of the MTN program and is appointed as dealer together with Danske Bank, SEB, Nordea Bank and Handelsbanken. Born Advokater has acted as legal advisor to Catena in the process of updating the prospectus.

For further information, please contact

David Silvesjö, Chief Treasury Officer, Tel. + 46 730-70 22 22, david.silvesjo@catena.se
Jörgen Eriksson, CEO, Tel. + 46 730-70 22 42, jorgen.eriksson@catena.se
Follow us: catena.se / [LinkedIn](#)

About Catena

Catena is a listed property company that sustainably and through collaboration develops and durably manages efficient logistics facilities. Its strategically located properties supply the Scandinavian metropolitan areas and are adapted for both current and future goods flows. The overarching objective is to generate strong cash flow from operating activities to enable sustainable growth and stable returns. As of 31 March 2024, the properties had a total value of SEK 32,550 million. Catena’s shares are traded on NASDAQ Stockholm, Large Cap.

The information was provided by the above contacts for publication at the aforementioned time.