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Elekta's rights issue of convertible bonds with preferential rights for the company's shareholders fully subscribed

Press release

Stockholm, Sweden, May 2, 2012

In Elekta's rights issue of convertible bonds, 92,845,798 convertible bonds, representing 98.0% percent of the offered convertibles, were subscribed for with primary preferential rights by the exercise of subscription rights. Additionally, 39,447,144 convertible bonds were subscribed for with subsidiary preferential rights and 44,274,388 convertible bonds were subscribed for without preferential rights. Through the rights issue Elekta will receive proceeds amounting to approximately SEK 1,894 M before transaction costs. At full conversion, the number of shares of Series A will increase by 182,692 and the number of shares of Series B will increase by 4,674,983 corresponding to a total dilution of the company's share capital of approximately 4.9 percent.

Those who have subscribed for convertibles with subsidiary preferential rights have been allotted convertibles according to the principles outlined in the prospectus. No convertibles will be allotted to subscriptions without preferential rights. Settlement notes will be sent out on or around May 3, 2012 to subscribers who have been allotted convertible bonds. Payment of allotted convertible bonds shall be made in accordance with the instruction on the settlement note and be paid in cash no later than the third banking day after notification of allotment has been received by the subscriber. The convertible bonds will be delivered as soon as possible after the settlement day with notice from Euroclear Sweden. Only those who have been allotted convertible bonds will be notified.

The final day for trading in paid subscribed convertibles (BTUs) is expected to be on May 4, 2012. Note that there will be no trading in BTUs or convertible bonds on May 7, 2012 in order to effect the conversion of BTUs into convertible bonds. The convertible bonds are expected to be registered with the Swedish Companies Registration Office on May 8, 2012 and to start trading on NASDAQ OMX Stockholm on May 8, 2012.

Financial and legal advisors

SEB Enskilda is acting as financial advisor to Elekta and Deutsche Bank and SEB Enskilda are acting as Joint Bookrunners. Hannes Snellman is acting as legal advisor to Elekta.

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The above information is such that Elekta AB (publ) shall make public in accordance with the Securities Market Act and/or the Financial Instruments Trading Act. The information was published at 08:45 CET on May 2, 2012.

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About Elekta

Elekta is a human care company pioneering significant innovations and clinical solutions for treating cancer and brain disorders. The company develops sophisticated, state-of-the-art tools and treatment planning systems for radiation therapy, radiosurgery and brachytherapy, as well as workflow enhancing software systems across the spectrum of cancer care.

Stretching the boundaries of science and technology, providing intelligent and resource-efficient solutions that offer confidence to both healthcare providers and patients, Elekta aims to improve, prolong and even save patient lives.

Today, Elekta solutions in oncology and neurosurgery are used in over 6,000 hospitals worldwide. Elekta employs around 3,300 employees globally. The corporate headquarters is located in Stockholm, Sweden, and the company is listed on the Nordic Exchange under the ticker EKTAB.

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