



PRESS RELEASE

30 April 2021

Number of shares and votes in EQT

The number of shares and votes in EQT AB (publ) ("EQT") has changed as a result of the combination with Exeter Property Group (the "Transaction") as announced on 1 April 2021.

As part of the consideration in the Transaction, EQT issued 33,296,240 ordinary shares to Exeter Property Group's selling shareholders.

As a result of the Transaction, the total number of outstanding shares has increased by 33,296,240 shares, from 961,647,390 shares to 994,943,630 shares, and the number of votes has increased by 33,296,240, from 953,850,249 to 987,146,489. The shares are divided into 986,280,140 ordinary shares and 8,663,490 class C shares. The share capital has increased by SEK 3,329,624, from SEK 96,164,739 to SEK 99,494,363.

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This is information that EQT AB (publ) is obliged to make public pursuant to the Swedish Financial Instruments Trading Act. The information was submitted for publication, through the agency of the contact persons set out above, at 07.00 CEST on 30 April 2021.

About EQT

EQT is a purpose-driven global investment organization focused on active ownership strategies. With a Nordic heritage and a global mindset, EQT has a track record of almost three decades of delivering consistent and attractive returns across multiple geographies, sectors and strategies. Uniquely, EQT is the only large private markets firm in the world with investment strategies covering all phases of a business' development, from start-up to maturity. Including Exeter, EQT today has more than EUR 67 billion in assets under management across 26 active funds within two business segments — Private Capital and Real Assets.

With its roots in the Wallenberg family's entrepreneurial mindset and philosophy of long-term ownership, EQT is guided by a set of strong values and a distinct corporate culture. EQT manages and advises funds and vehicles that invest across the world with the mission to future-proof companies, generate attractive returns and make a positive impact with everything EQT does.

The EQT AB Group comprises EQT AB (publ) and its direct and indirect subsidiaries, which include general partners and fund managers of EQT funds as well as entities advising EQT funds. EQT has offices across Europe, Asia-Pacific and the Americas with more than 975 employees.

More info: www.eqtgroup.com

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