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## **Fastpartner offers common shares of series D**

Fastpartner AB (publ) ("**Fastpartner**") intends to issue common shares of series D ("**D-shares**") to the general public in Sweden and institutional investors in Sweden and abroad and to list the D-shares on Nasdaq Stockholm.

The price per D-share in the offer is expected to be set within the range SEK 84–88. The base offer comprises up to 7,000,000 D-shares and the offer may be increased by up to an additional 1,500,000 D-shares. The offer price and the size of the offer will be determined through a book building process and are expected to be announced on 13 December 2019.

First day of trading in the D-shares is expected to be on 13 December 2019 and settlement is expected to be on 17 December 2019.

If 7,000,000 D-shares are issued, the gross value of the offer would be SEK 616 million, provided a price at the top end of the range, and SEK 588 million, provided a price at the lower end of the range. If the offer is increased in full with an additional 1,500,000 D-shares, the gross value of the offer would be SEK 748 million, provided a price at the top end of the range, and SEK 714 million, provided a price at the lower end of the range. Transaction costs, which will be deducted from the offer proceeds, are estimated to be SEK 14–16 million.

An issue of D-shares is a part of the company's efforts to improve its credit rating to investment grade and at the same time it enables continuous growth, among other things, through acquisitions and investments in its existing portfolio.

The application period for the general public in Sweden will take place between 3 December 2019 and 11 December 2019. The application period for institutional investors will take place between 3 December 2019 and 12 December 2019.

A prospectus in Swedish, with complete terms and instructions for the offer, will be published later today on Fastpartner's website, [www.fastpartner.se](http://www.fastpartner.se).

The offer is subject to resolution by the board of directors to issue the D-shares. The rationale for the deviation from the shareholders' preferential rights is to achieve a strong institutional ownership base and wide distribution of the D-shares among the general public in Sweden in order to facilitate regular and liquid trading in the D-shares.

Swedbank AB (publ) in cooperation with Kepler Cheuvreux is acting as Global Coordinator. Gernandt & Danielsson Advokatbyrå KB is legal adviser to the company.

Stockholm, on 2 December 2019

### **For further information, please contact:**

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*This information is information that Fastpartner AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08.00 CET on 2 December 2019.*

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