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Press Release

Getinge's rights issue fully subscribed

September 18, 2017
Gothenburg, Sweden

The preliminary result of Getinge AB's ("Getinge") rights issue shows that over 33.7 million shares, corresponding to approximately 99.2 percent of the shares in the offer, were subscribed for with subscription rights. Additionally, applications for subscription without subscription rights have been received for 21,140,677 shares, corresponding to approximately 62.1 percent of the total rights issue. Hence, the rights issue has been fully subscribed and Carl Bennet AB's underwriting commitment will not be utilized. Through the rights issue, Getinge raises gross proceeds of approximately MSEK 4,324 before issue costs.

Allotment of new Class B shares subscribed for without subscription rights will be made according to the principles outlined in the prospectus. Such subscribers who have been allotted Class B shares subscribed for without subscription rights are expected to be notified around September 21, 2017. Shareholders with nominee-registered holdings will receive confirmation of the allotment in accordance with the procedure of the respective nominee. Only those who are allotted shares will be notified.

Through the rights issue, Getinge's share capital will increase by SEK 17,023,098, from the current SEK 119,161,688.50 to SEK 136,184,786.50, through the issuance of 34,046,196 new shares, of which 2,277,150 A shares and 31,769,046 B shares. After the rights issue, the number of shares in Getinge will amount to 272,369,573 shares, of which 18,217,200 A shares and 254,152,373 B shares.

The subscription period ended on September 14, 2017. The final result is expected to be published around September 21, 2017. The last day of trading in paid subscribed shares (BTA) on Nasdaq Stockholm is September 26, 2017. The new shares subscribed for are expected to start trading on Nasdaq Stockholm on September 28, 2017.

Advisors

SEB Corporate Finance is financial advisor and Mannheimer Swartling is legal advisor to Getinge in the rights issue.

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About Getinge

Getinge is a global provider of innovative solutions for operating rooms, intensive-care units, sterilization departments and for life science companies and institutions. Based on our first-hand experience and close partnerships with clinical experts, healthcare professionals and medtech specialists, we are improving everyday life for people, today and tomorrow.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, subscription rights or other securities in Getinge AB. Any invitation to the persons concerned to subscribe for shares in Getinge is only made through the prospectus which Getinge AB published on August 25, 2017.

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This press release may contain forward-looking statements which reflect Getinge AB's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "believe", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements.