

### Press release, Malmö, February 17, 2011 at 12:00 CET

# Terms for HEXPOL's rights issue set

The Board of Directors in HEXPOL has resolved to set the terms for HEXPOL's rights issue that was announced on October 18, 2010 and approved by the Extraordinary General Meeting on February 7, 2011. For every share of series A held in HEXPOL the holder is entitled to one (1) subscription right of series A and for every held share of series B the holder is entitled to one (1) subscription right of series B. Four (4) subscription rights of series A or series B entitles the holder to subscribe for one (1) new share of the corresponding series (primary subscription right). The subscription price is 83 SEK per share, which means that the rights issue will raise a maximum of approximately 551 MSEK, before issue costs, through the issue of no more than 295,312 new shares of series A and 6,342,681 new shares of series B.

Shares not subscribed for by primary preferential right shall be offered to all shareholders for subscription (subsidiary preferential right). Upon sale of the subscription right (the primary preferential right), the subsidiary preferential right is also passed on to the new holder. In addition to the above, investors are given the opportunity to subscribe for shares without preferential rights. The record date at the Swedish Securities Register Center, Euroclear Sweden AB, for participation in the rights issue is February 24, 2011. This means that the HEXPOL share will trade excluding preferential rights to participate in the rights issue from February 22, 2010. The subscription period runs from February 28 up to and including March 16, 2011 or such later date as decided by the Board of Directors in HEXPOL.

#### **Subscription undertakings**

Melker Schörling AB, representing approximately 27.2 percent of the share capital and 48.0 percent of the votes in HEXPOL, has undertaken to subscribe for its pro rata share of the rights issue. Melker Schörling AB has also guaranteed to subscribe for shares corresponding to approximately an additional 22.9 percent of the rights issue. Accordingly, subscription and guarantee commitments corresponding to a total of 50.1 percent of the rights issue have been obtained.

## Indicative timetable for the rights issue

February 22, 2011	First day of trading in the shares, excluding right to participate in the
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rights issue

February 24, 2011 Record date for participation in the rights issue, i.e. shareholders who are

registered in the Company's share register as of this day will receive

subscription rights for participation in the rights issue

On or about February 25, 2011 Publication of the prospectus

February 28 - March 16, 2011 Subscription period

February 28 - March 11, 2011 Trading in subscription rights

On or about March 21, 2011 Press release regarding preliminary subscription take-up in the

rights issue

## For further information please contact:

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HEXPOL is a world-leading polymers group with strong global positions in advanced rubber compounds (Compounding), gaskets for plate heat exchangers (Gaskets) and wheels made of plastic and rubber materials for truck and castor wheel application (Wheels). Customers are primarily OEM manufacturers of plate heat exchangers and trucks, global systems suppliers to the automotive industry and the medical technology industry. The Group is organised in two business areas, HEXPOL Compounding and HEXPOL Engineered Products. HEXPOL's sales in 2010 amounted to approximately 3,800 MSEK. After the acquisition of Excel Polymers, the HEXPOL Group has approximately 3,000 employees in nine countries and proforma net sales in 2010 of above 6,300 MSEK. Read more at www.hexpol.com.

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This press release consists of such information that HEXPOL AB (publ) may be obliged to disclose in accordance with the Swedish Securities Market Act and /or the Financial Instruments Trading Act. The information was submitted for publication on February 17, 2011 at 12:00 CET.