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Final results of HEXPOL's rights issue

The final result of HEXPOL's rights issue shows that 6,613,069 shares, representing approximately 99.6 per cent of the offered shares, were subscribed for by the exercise of subscription rights. Additionally, subscription forms corresponding to 8,894,678 shares have been received for subsidiary preferential rights or without preferential rights. The 24,924 shares of series B that were not subscribed for with subscription rights have been allocated to persons who have subscribed for shares on the basis of subsidiary preferential rights, according to the principles outlined in the prospectus. Notification regarding allocation based on subsidiary preferential rights is only sent to those who have been allocated shares. Through the rights issue, HEXPOL will receive proceeds amounting to approximately 551 MSEK before transaction costs.

Through the rights issue HEXPOL's share capital increases by 13,275,986 SEK to 66,379,940 SEK. The number of shares increases by 6,637,993 of which 295,312 shares of series A and 6,342,681 shares of series B. Total number of shares after the rights issue amounts to 33,189,970 shares of which 1,476,562 shares of series A and 31,713,408 shares of series B.

The new shares subscribed for with subscription rights are expected to be registered with the Swedish Companies Registration Office ("SCRO") on March 24, 2011 and start trading on NASDAQ OMX on March 25, 2011. The new shares subscribed for on the basis of subsidiary preferential rights are expected to be registered with SCRO on April 1, 2011 and to start trading on April 4, 2011. Only shares of series B will be traded on NASDAQ OMX.

For more information regarding the rights issue click here: <http://investors.hexpol.com/d/20110112EN>

Financial and legal advisors

Handelsbanken Capital Markets is acting as financial advisor and Mannheimer Swartling as legal advisor to HEXPOL in the rights issue.

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HEXPOL is a world-leading polymers group with strong global positions in advanced polymer compounds (Compounding), gaskets for plate heat exchangers (Gaskets) and wheels made of plastic and rubber materials for truck and castor wheel application (Wheels). Customers are primarily OEM manufacturers of plate heat exchangers and trucks, global systems suppliers to the automotive industry and the medical technology industry. The Group is organised in two business areas, HEXPOL Compounding and HEXPOL Engineered Products. HEXPOL's sales in 2010 amounted to approximately 3,800 MSEK. After the acquisition of Excel Polymers, the HEXPOL Group has approximately 3,000 employees in nine countries and pro forma net sales in 2010 of above 6,300 MSEK. Read more at www.hexpol.com (<http://www.hexpol.com/>).

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