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Net asset value as per August 31, 2012

On August 31, 2012, net asset value was SEK 116 per share, corresponding to SEK 114 per share after full conversion of outstanding convertible loans of SEK 8,097 M and 76 million additional Class C shares.

The closing price on August 31, 2012, was SEK 93,15 for the Class A shares and SEK 88,95 for the Class C shares.

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AB INDUSTRIVÄRDEN (publ)

For further information, please contact:
Sverker Sivall, Head of Corporate Communications, tel. +46-8-666 64 00.

► Long-term industrial developer of listed Nordic companies

Industrivärden is one of the Nordic region's leading holding companies, with ownership in a concentrated selection of listed Nordic companies with good development potential. The goal is to generate high growth in net asset value over time.