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PRESS RELEASE

New number of shares outstanding

Owners of convertibles in Industrivärden's convertible loans have the right to demand conversion to newly issued Class C shares in Industrivärden. When such conversion has taken place, the company is obligated by law to publish information about the change.

During the month of May, conversion of convertibles were issued in Industrivärden's convertible loan 2010–2015 to 8 059 544 newly issued Class C shares.

Following the conversions, the number of votes in the company is 283 220 237.2. The total number of registered shares in the company is 415 426 612, of which 268 530 640 are Class A shares and 146 895 972 are Class C shares.

The conversions entail dilution of 0.3% of the votes and 2.0% of the capital.

Stockholm, May 30, 2014

AB INDUSTRIVÄRDEN (publ)

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