

INTRUM ANNOUNCES OUTCOME OF PREVIOUSLY COMMUNICATED RIGHTS ISSUE

On 3 June 2025 the board of directors of Intrum AB (publ) (“Intrum”) resolved to carry out a directed share issue of a total of 13,524,546 ordinary shares to Skandinaviska Enskilda Banken AB (“SEB”), acting as settlement agent.

The resolution on the directed share issue was adopted to enable Intrum to fulfil its obligations under the recapitalisation transaction carried out by the company, the terms of which were approved under Intrum’s Swedish reorganisation plan by the Stockholm District Court on 15 April 2025, and under its Chapter 11 plan by the US Bankruptcy Court for the Southern District of Texas on 31 December 2024.

SEB, acting as settlement agent has subscribed for all 13,524,546 ordinary shares at a subscription price corresponding to the quota value of the shares. Upon completion of the recapitalization transaction, SEB will transfer the ordinary shares to the noteholders in accordance with the principles of Intrum’s Swedish reorganisation plan and Chapter 11 plan. The recapitalization transaction is currently planned to be completed in July 2025.

Further information

For further information on the Recapitalisation Transaction, please contact Houlihan Lokey, who act as financial advisers to Intrum, at the email address below.

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About Intrum

Intrum is the industry-leading provider of Credit Management Services with a presence in 20 markets in Europe. By helping companies to get paid and supporting people with their late payments, Intrum leads the way to a sound economy and plays a critical role in society at large. Intrum has circa 9,500 dedicated professionals who serve around 70,000 companies across Europe. In 2024, income amounted to SEK 18.0 billion. Intrum is headquartered in Stockholm, Sweden and publicly listed on the Nasdaq Stockholm exchange. For more information, please visit www.intrum.com.