

PRESS RELEASE
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LIFCO ESTABLISHES AN MTN PROGRAM OF SEK 3 BILLION

Lifco establishes an MTN program (Medium Term Notes) with a framework amount of SEK 3 billion that will provide the opportunity to issue bonds in the Swedish market.

For this purpose, Lifco has prepared a Swedish language base prospectus, which was approved and registered by the Swedish Financial Supervisory Authority today. The prospectus is available on Lifco's website lifco.se and on fi.se.

SEB is the lead bank for the MTN program and will together with Danske Bank participate as issuing agent. Advokatfirman Vinge has acted as legal advisor to Lifco.

For more information please contact:

Åse Lindskog
Media and investor relations manager
Phone +46 730 244 872, e-mail ir@lifco.se

About Lifco

Lifco offers a safe haven for small and medium-sized businesses. Lifco's business concept is to acquire and develop market-leading niche businesses with the potential to deliver sustainable earnings growth and robust cash flows. Lifco is guided by a clear philosophy centred on long-term growth, a focus on profitability and a strongly decentralised organisation. The Group has three business areas: Dental, Demolition & Tools and Systems Solutions. At year-end, the Lifco Group consisted of 146 operating companies in 29 countries. In 2018, Lifco reported EBITA of SEK 2,168 million on net sales of SEK 12.0 billion. The EBITA margin was 18.1 per cent. Read more at www.lifco.se.