

PRESS RELEASE
21 November 2019

LIFCO ISSUES A BOND LOAN OF SEK 1,000 MILLION

Lifco has issued an unsecured bond loan with a tenor of two years within its MTN program (Medium Term Notes).

The bond loan amounts to SEK 1,000 million and carries a floating interest rate of three months STIBOR +0.53% annually. The bond issue generated strong investor interest and was oversubscribed.

The proceeds from the bond issue will be used for refinancing of existing bank and bond loans. Lifco intends to list the new bonds on the corporate bond list of Nasdaq Stockholm.

Danske Bank and SEB acted as lead banks for the issuance. Advokatfirman Vinge has acted as legal advisor to Lifco.

For more information please contact:

Åse Lindskog
Media and investor relations manager
Phone +46 730 244 872, e-mail ir@lifco.se

About Lifco

Lifco offers a safe haven for small and medium-sized businesses. Lifco's business concept is to acquire and develop market-leading niche businesses with the potential to deliver sustainable earnings growth and robust cash flows. Lifco is guided by a clear philosophy centred on long-term growth, a focus on profitability and a strongly decentralised organisation. The Group has three business areas: Dental, Demolition & Tools and Systems Solutions. At year-end, the Lifco Group consisted of 146 operating companies in 29 countries. In 2018, Lifco reported EBITA of SEK 2,168 million on net sales of SEK 12.0 billion. The EBITA margin was 18.1 per cent. Read more at www.lifco.se.