

Press release

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Information brochure about proposed spinoff of NCC Housing

An information brochure describing the proposed spinoff of NCC Housing is now available on ncc.se. The brochure, which is intended for NCC shareholders, includes financial information, a background to and reasons for the spinoff and the terms and conditions for participation.

As previously communicated, the Board of Directors of NCC has decided to propose to NCC shareholders at the Annual General Meeting on April 12, 2016 that they resolve to transfer, by means of what is known as a Lex Asea distribution, all of the shares in NCC Housing to the shareholders of NCC. For each share of NCC AB, one share of NCC Housing of the same series will be received. The intention is to list NCC Housing, whose name is being changed, on Nasdaq Stockholm during 2016.

The information brochure constitutes decision-making documentation for NCC shareholders in respect of the Board's proposal to spin off NCC Housing. The brochure contains historical information never previously published, such as an income statement, balance sheet and cash flow statement for 2015 pertaining to both NCC and NCC Housing. The brochure also presents the background and reasons for the proposed demerger of NCC.

The information brochure, which has been produced in both Swedish and [English](#) versions, is available on ncc.se. A printed version can be ordered via the company's website.

For further information, please contact:

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This is the type of information that NCC could be obligated to disclose pursuant to the Securities Market Act. The information was issued for publication on March 18 at 8:00 a.m. (CET).

About NCC. Our vision is to renew our industry and provide superior sustainable solutions. NCC is one of the leading companies in construction, property development and infrastructure in Northern Europe, with sales of SEK 62 billion and 18,000 employees in 2015. The NCC share is listed on Nasdaq Stockholm.