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## NYFOSA ISSUES SUBSEQUENT SENIOR UNSECURED GREEN BONDS OF MSEK 100

Nyfosa AB ("**Nyfosa**" or the "**Company**") has today successfully placed subsequent senior unsecured green bonds of MSEK 100 (the "**Subsequent Green Bonds**") within an existing framework of MSEK 750 (ISIN: SE0025166382).

Following the issuance of the Subsequent Green Bonds, a total nominal amount of MSEK 550 will be outstanding under the framework.

The Subsequent Green Bonds were placed at a price of 100.899% of the nominal amount corresponding to a coupon of STIBOR 3m plus 195 basis points to maturity. An amount corresponding to the net proceeds from the Subsequent Green Bonds will be used in accordance with the Company's established framework for green financing.

Nyfosa intends to apply for admission to trading of the Subsequent Green Bonds on Nasdaq Stockholm's sustainable bond list.

Nordea Bank Abp and Skandinaviska Enskilda Banken AB (publ) have acted as arrangers and joint bookrunners in connection with the issue of the Subsequent Green Bonds. Advokatfirman Cederquist KB has acted as legal advisor in connection with the issue of the Subsequent Green Bonds.

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**About Nyfosa**

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Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish, Finnish and Norwegian markets with a focus on commercial properties in high-growth regions. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of June 30, 2025, Nyfosa's property value amounted to SEK 39 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at [www.nyfosa.se](http://www.nyfosa.se).

**Attachments**

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[NYFOSA ISSUES SUBSEQUENT SENIOR UNSECURED GREEN BONDS OF MSEK 100](#)

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