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Platzer's rights issue fully subscribed

The board of directors of Platzer Fastigheter Holding AB (publ) ("Platzer" or "the Company") today announces the outcome of the rights issue carried out in order to finance part of the acquisition of a property portfolio from AB Volvo.

Outcome of the rights issue

The results of Platzer's rights issue show that 23,920,498 Class B shares, representing approximately 99.93 percent of the shares offered, were subscribed for with subscription rights. In addition, applications for subscription without subscription rights amounting to an additional 2,534,004 Class B shares have been received. The rights issue has thereby been oversubscribed. Through the rights issue, Platzer receives proceeds amounting to approximately SEK 718 million before issue costs.

The 16,360 Class B shares that were not subscribed for with subscription rights have been allocated to other subscribers in accordance with the principles outlined in the prospectus relating to the rights issue. Notification regarding such allocation will only be sent to those who have been allocated shares.

As a result of the rights issue Platzer's share capital increases by SEK 2,393 685.80 to SEK 11,993,429.20. The total number of shares increases by 23,936,858 to 119,934,292 shares, of which 20,000,000 Class A shares and 99,934,292 Class B shares.

Trading in the new shares subscribed for in the rights issue is expected to commence on Nasdaq Stockholm on or around 21 December 2016.

As previously announced, closing of the acquisition of the property portfolio is expected to occur on 15 December 2016.

Advisers

SEB is acting as financial adviser and Vinge as legal adviser to Platzer in connection with the transaction.

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This information is such that Platzer Fastigheter Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 8.00 CET on 9 December 2016.



Platzer Fastigheter Holding AB (publ) owns and develops commercial properties in the Gothenburg area comprising a total lettable area of approximately 480,000 sq. m. and with a value of approximately SEK 11 billion. Platzer is listed on Nasdaq Stockholm, Mid Cap.

Important information

This press release is not an offer to subscribe for shares in Platzer and investors should not subscribe for or purchase any securities, except on the basis of information provided in the prospectus.

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The new shares, BTAs and subscription rights have not been recommended or approved by any United States federal or state securities commission or regulatory authority. No new shares, BTAs, subscription rights or other securities issued by Platzer have been or will be registered under the U.S. Securities Act of 1933, as amended, or under the securities legislation in any state of the United States, and may not be offered, exercised or sold in the United States absent registration or an applicable exemption from registration requirements. There is no intention to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.

The Company has not authorised any offer of the securities referred to herein to the public in any country in the European Economic Area ("EEA") other than Sweden. In other member states in the EEA, the securities may only be offered to (i) any legal entity which is a qualified investor as defined in the Directive 2003/71/EC (the "Prospectus Directive"); or (ii) any person falling within Article 3(2) of the Prospectus Directive.

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