



SBB has successfully issued a EUR 500m perpetual bond with a fixed coupon of 2.624%

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") has successfully issued a EUR 500m perpetual hybrid bond in the European debt capital markets. The hybrid bond has an initial non-call period of 5.25 years and carries a fixed coupon of 2.624%. The issuance was significantly oversubscribed (by more than five times the issued amount). The bonds will be issued on 30 January 2020 and listed on Euronext Dublin.

The proceeds from the hybrid bond issuance will be used for general corporate purposes, mainly for the redemption of existing secured indebtedness.

"We are proud to have received such a good reception in the European debt capital markets following our inaugural hybrid in 2019. The transaction is an important milestone in our journey towards a BBB+ rating and builds upon the actions taken to date to achieve that goal. The proceeds will allow us to continue to focus on redeeming existing secured indebtedness and new investments in social infrastructure, such as elderly care homes, group housing and schools in the Nordics and rent regulated residential in Sweden," says Ilija Batljan, CEO and Founder of Samhällsbyggnadsbolaget i Norden AB.

J.P. Morgan acted as Structuring Advisor of the transaction. Citi, Danske Bank, Deutsche Bank and Nordea acted as Joint Bookrunners.

For further information, please contact:

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This information is information that Samhällsbyggnadsbolaget i Norden AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above on January 23, 2020, at 17:00 CET.

About Samhällsbyggnadsbolaget i Norden AB (publ)

The company's strategy is to own, manage and develop community service properties throughout the Nordic region and rental apartments in growth regions in Sweden. Through the company's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the company an attractive long-term partner. At the beginning of 2018, SBB was named the winner of the Real Estate Company of the Year Award for 2017. The company's series B shares (short name SBB B) and D shares (short name SBB D) are listed on Nasdaq Stockholm, Large Cap. The company's preference shares (SBB PREF) are listed on Nasdaq First North Premier Growth Market. Certified Adviser is Erik Penser Bank (contact: certifiedadviser@penser.se / +46 84638300). More information about the company is available at www.sbbnorden.se.