



SBB has successfully issued a EUR 50m senior unsecured bond with a term of 20 years

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") has successfully issued a EUR 50m senior unsecured bond (Private Placement) in the European debt capital markets. The bond has a term of 20 years with a fixed annual coupon of 2.75 per cent. The bond matures 3 April 2040. The issuance will settle on 03 April 2020 with listing on Euronext Dublin.

"We are very happy with having issued a long-dated Private Placement in volatile markets at attractive levels, underlying the investor interest in SBB. This also shows the European institutional investors support our strong ambition to reach BBB+. We welcome the interest for longer maturities among investors, which suits SBB's strategy to secure stable cash flows over time," says Ilija Batljan, CEO and Founder of Samhällsbyggnadsbolaget i Norden AB.

Morgan Stanley acted as Sole Bookrunner.

For further information, please contact:

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This information is information that Samhällsbyggnadsbolaget i Norden AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above on March 27, 2020, at 16:25 CET.

About Samhällsbyggnadsbolaget i Norden AB (publ)

The company's strategy is to own, manage and develop community service properties throughout the Nordic region and rental apartments in growth regions in Sweden. Through the company's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the company an attractive long-term partner. At the beginning of 2018, SBB was named the winner of the Real Estate Company of the Year Award for 2017. The company's series B shares (short name SBB B) and D shares (short name SBB D) are listed on Nasdaq Stockholm, Large Cap. The company's preference shares (SBB PREF) are listed on Nasdaq First North Premier Growth Market. Certified Adviser is Erik Penser Bank (contact: certifiedadviser@penser.se / +46 84638300). More information about the company is available at www.sbbnorden.se.