



SBB announces tender offer regarding outstanding EUR notes

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB"), rated BBB- (positive) by S&P and BBB- (positive) by Fitch and BBB (stable) by Scope is offering holders of the outstanding non-green EUR 550,000,000 1.750 per cent. notes due 2025 (ISIN: XS1993969515) to tender their notes for purchase by SBB for cash, up to a maximum amount of EUR 47,000,000.

The buyback of the notes will be priced via a modified Dutch auction procedure. Expiration of the offer will be 5.00 p.m. (CEST) on 8 April 2022 and settlement is expected to be on 12 April 2022. Details on the offer, the pricing mechanism and the timeline is available in the launch announcement via Euronext Dublin and the tender offer memorandum available via the tender agent.

SBB has mandated Nordea to act as dealer manager for the tender offer and Kroll Issuer Services to act as tender agent.

Dealer Manager:

Nordea Bank Abp (Telephone: +45 6161 2996 / Email: nordealiabilitymanagement@nordea.com)

For further information, please contact:

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This disclosure contains information that Samhällsbyggnadsbolaget i Norden AB is obliged to make public pursuant to the Swedish Securities Markets Act (2007:528). The information was submitted for publication, through the agency of the contact person, on 04-04-2022 09:50 CET.

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.