



# SBB announces tender offer regarding outstanding hybrid and senior notes

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") is offering holders of the outstanding non-green notes as specified below to tender their notes for purchase by SBB for cash, up to a total maximum amount of EUR 650,000,000.

The buyback of the notes will be priced via an unmodified Dutch auction procedure. Expiration of the offer will be 5.00 p.m. (CEST) on 16 November 2022 and settlement is expected to be on 23 November 2022. Details on the offer, the pricing mechanism and the timeline is available in the launch announcement via Euronext Dublin and the tender offer memorandum available via the tender agent.

SBB has mandated JP Morgan SE and Citigroup Global Markets to act as dealer manager for the tender offer and Kroll Issuer Services to act as tender agent.

## **Dealer Managers:**

J.P. Morgan SE [liability\\_management\\_EMEA@jpmorgan.com](mailto:liability_management_EMEA@jpmorgan.com)

Citigroup Global Markets, [liabilitymanagement.europe@citi.com](mailto:liabilitymanagement.europe@citi.com)

## **Notes subject to offer:**

### Hybrid Securities

EUR 500,000,000 Subordinated Fixed to Reset Rate Undated Capital Securities	XS2010032618	EUR 500,000,000
EUR 500,000,000 Subordinated Fixed to Reset Rate Undated Capital Securities	XS2272358024	EUR 500,000,000
EUR 500,000,000 Subordinated Fixed to Reset Rate Undated Capital Securities	XS2010028186	EUR 500,000,000

### Senior Securities

Securities	ISIN	Outstanding Principal Amount
SEK 1,000,000,000 Floating Rate Bonds	XS2066041661	SEK 1,000,000,000

due February 2023		
NOK 400,000,000 Floating Rate Bonds due February 2023	XS2124186508	NOK 400,000,000
SEK 975,000,000 1.072 per cent. Fixed Rate Notes due 11 May 2023	XS2078737306	SEK 950,000,000
SEK 200,000,000 Floating Rate Notes due May 2023	XS2000538699	SEK 125,000,000
NOK 200,000,000 Floating Rate Notes due July 2023	XS2203994517	NOK 200,000,000
SEK 1,000,000,000 Senior Unsecured Floating Rate Social Bonds due July 2023	XS2290558282	SEK 980,000,000
SEK 800,000,000 Floating Rate Green Bonds due September 2023	XS2050862262	SEK 720,000,000
EUR 700,000,000 callable Social Floating Rate Notes due 8 February 2024 issued by SBB Treasury Oyj and guaranteed by the Offeror	XS2438632874	EUR 700,000,000
NOK 1,000,000,000 3.12 per cent. Fixed Rate Notes due 2024	XS2085870728	NOK 1,000,000,000
EUR 550,000,000 1.750 per cent. Fixed Rate Notes due 14 January 2025	XS1993969515	EUR 526,000,000
SEK 1,100,000,000 Floating Rate Notes due January 2025	XS1997252975	SEK 741,000,000
SEK 260,000,000 Senior Unsecured Floating Rate Social Notes due April 2025	XS2461738770	SEK 260,000,000
NOK 800,000,000 i Floating Rate Bonds due June 2025	XS2194790429	NOK 800,000,000
NOK 700,000,000 Floating Rate Bonds due August 2025	XS2223676201	NOK 700,000,000
SEK 200,000,000 Senior Unsecured Floating Rate Social Bonds due December 2025	XS2275409824	SEK 200,000,000

**For further information, please contact:**

Ilija Batljan, CEO and Founder, [ilija@sbbnorden.se](mailto:ilija@sbbnorden.se)

Rosel Ragnarsson, Head of Finance, [lotta@sbbnorden.se](mailto:lotta@sbbnorden.se)

This disclosure contains information that Samhällsbyggnadsbolaget i Norden AB is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014). The information was submitted for publication, through the agency of the contact person, on 09-11-2022 11:19 CET.

*Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at [www.sbbnorden.se](http://www.sbbnorden.se).*