#### Final Terms dated 8 March 2013

1.

Issuer:

## **SWEDBANK AB (publ)**

Issue of U.S.\$1,000,000,000 1.75 per cent. Notes due 12 March 2018

under the U.S.\$15,000,000,000 Medium Term Note Programme

## **PART A - CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 1 March 2013 (the "Prospectus") which constitutes a base prospectus for the purposes of Directive 2003/71/EC as amended (which includes the amendments made by Directive 2010/73/EU to the extent that such amendments have been implemented in a relevant Member State) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Prospectus. information on Swedbank AB (publ) (the "Issuer") and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus has been published on the website of Regulatory News Service operated by the London Exchange http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html and copies may be obtained from the registered office of the Issuer at Brunkebergstorg 8, SE-105 34 Stockholm, Sweden and from the specified office of the Principal Paying Agent at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB.

Swedbank AB (publ)

2.	(i)	Series Number:	2	
	(ii)	Tranche Number:	1	
	(iii)	Date on which the Notes will be consolidated and form a single Series:	Not Applicable	
3.	Specified Currency or Currencies:		United States dollars ("U.S.\$")	
4.	Aggre	Aggregate Nominal Amount:		
	(i)	Series:	U.S.\$1,000,000,000	
	(ii)	Tranche:	U.S.\$1,000,000,000	
5.	Issue Price:		99.581 per cent. of the Aggregate Nominal Amount	
6.	(i)	Specified Denomination(s):	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof	
	(ii)	Calculation Amount:	U.S.\$1,000	
7.	(i)	Issue Date:	12 March 2013	
	(ii)	Interest Commencement Date:	Issue Date	

8. Maturity Date: 12 March 2018

9. Interest Basis: 1.75 per cent. Fixed Rate

**10.** Redemption/Payment Basis: Redemption at par

11. Change of Interest Basis: Not Applicable

**12.** Put/Call Options: Not Applicable

13. Date Board approval for issuance of

Notes obtained: Not Applicable

## PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

**14.** Fixed Rate Note Provisions

(Condition 4(a)): Applicable

(i) Rate(s) of Interest: 1.75 per cent. per annum payable in arrear on each

**Interest Payment Date** 

(ii) Interest Payment Date(s): 12 March and 12 September in each year, commencing

on 12 September 2013, up to and including the Maturity

Date.

(iii) Fixed Coupon Amount(s): U.S.\$8.75 per Calculation Amount

(iv) Broken Amount(s): Not Applicable

(v) Day Count Fraction: 30/360, unadjusted

(vi) Determination Dates: Not Applicable

**15.** Floating Rate Note Provisions

(Condition 4(b)): Not Applicable

**16.** Zero Coupon Note Provisions: Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

17. Issuer Call: Not Applicable

**18.** Investor Put: Not Applicable

**19.** Final Redemption Amount: Each Note will be redeemed at its principal amount

**20.** Early Redemption Amount:

Early Redemption Amount(s) payable on redemption for taxation reasons or on

Event of Default: U.S.\$1,000 per Calculation Amount

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 21. Form of Notes:
  - Form: (i)

# **Registered Notes:**

The Notes will be represented on issue by one or more Restricted Registered Global Notes registered in the name of a nominee for DTC and by one or more Unrestricted Registered Global Notes registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg

(ii) New Global Notes: No

22. Financial Centre(s): Not Applicable

23. Talons for future Coupons to be attached

to definitive Notes:

No

Duly authorised

Kimmy Samuelsson

Marie Carisson

#### **PART B - OTHER INFORMATION**

## 1. LISTING AND ADMISSION TO TRADING

(i) Listing: London

(ii) Date on which admission to

trading to be effective: Issue Date

(iii) Estimate of total expenses related

to admission to trading: £3,650 (excluding VAT)

## 2. RATINGS

Ratings: The Notes to be issued are expected to be assigned the

following ratings:

A+ by Standard & Poor's Credit Market Services

Europe Limited

A2 by Moody's Investors Service Ltd.

A+ by Fitch Ratings Ltd.

#### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the managers, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

#### 4. YIELD

Indication of yield: 1.838 per cent.

#### 5. OPERATIONAL INFORMATION

(i) CUSIP Number: The Notes represented by one or more Restricted

Registered Global Notes have been accepted for clearance through DTC with CUSIP 87020PAC1.

(ii) ISIN Code: The Notes represented by one or more Unrestricted

Registered Global Notes have been accepted for clearance through Euroclear and Clearstream,

Luxembourg with ISIN XS0902287902.

The Notes represented by one or more Restricted Registered Global Notes have been accepted for clearance through DTC with ISIN US87020PAC14.

(iii) Common Code: The Notes represented by one or more Unrestricted

Registered Global Notes have been accepted for clearance through Euroclear and Clearstream,

Luxembourg with Common Code 090228790.

The Notes represented by one or more Restricted Registered Global Notes have been accepted for clearance through DTC with Common Code 090228579.

(iv) Any clearing system(s) other than DTC, Euroclear Bank SA/NV and Clearstream Banking, société anonyme (together with the address of such clearing system) and the relevant identification number(s):

Not Applicable

(v) Names and addresses of additional Transfer Agents and/or Paying Agent(s) (if any):

Not Applicable

## 6. RULE 144A ELIGIBILITY AND TEFRA RULES

(i) Rule 144A Eligible:

Yes

(ii) Whether TEFRA D rules applicable or TEFRA rules not applicable:

TEFRA not applicable

## 7. THIRD PARTY INFORMATION

Not Applicable