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Pressmeddelande
28 november 2012

MegaFons börsintroduktion har prissatts till 20 USD per aktie och globalt depåbevis (GDR)

TeliaSonera bekräftar att aktierna i MegaFons börsintroduktion har prissatts till 20 USD per aktie och GDR och att handeln kommer att inledas i dag.

Introduktionskursen är satt till 20 USD per aktie och per GDR, där varje GDR representerar en aktie. MegaFons börsvärde uppgår till cirka 11 miljarder USD vid introduktionskursen.

” Jag är mycket glad över att vi har lyckats med vad vi föresatt oss; att öka värdet för våra aktieägare genom att öka likviditeten av vårt innehav i MegaFon. När introduktionen genomförts kommer vi få ett betydande likvidtillskott samtidigt som vi behåller ett strategisk ägande i bolaget, vilket gör att vi kommer att kunna dra nytta av MegaFon's kommande framgångar”, säger koncernchef Lars Nyberg.

Erbjudandet är värderat till cirka 1,9 miljarder USD, av vilket TeliaSonera erhåller 1,3 miljarder USD (cirka 9 miljarder SEK), under förutsättning att övertilldelningsoptionen blir helt utnyttjad.

TeliaSonera har minskat sin ägarandel i Megafon från 35,6 procent till ett långsiktigt strategiskt innehav på 25 procent plus en aktie efter full utspädning. Vid introduktionskursen är TeliaSoneras kvarvarande innehav värt cirka 20 miljarder SEK. TeliaSoneras totala investering i MegaFon uppgår till 1,2 miljarder SEK.

Besök [MegaFons pressrum](#) för det fullständiga pressmeddelandet.

Besök vårt [pressrum](#) för andra pressmeddelanden relaterade till börsintroduktionen av MegaFon.

TeliaSonera AB delar informationen här i enlighet med lagen om värdepappersmarknaden och/eller lagen om handel med finansiella instrument. Informationen lämnades för offentliggörande kl. 07.00 den 28 november 2012.

Mer information finns hos TeliaSoneras presstjänst på +46-771 77 58 30, press@teliasonera.com eller besök vårt [Nyhetsrum](#) eller följ oss på Twitter@TLSN_Media.

Forward-Looking Statements

Statements made in the press release relating to future status or circumstances, including future performance and other trend projections are forward-looking statements. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There can be no assurance that actual results will not differ materially from those expressed or implied by these forward-looking statements due to many factors, many of which are outside the control of TeliaSonera.

TeliaSonera provides network access and telecommunication services in the Nordic and Baltic countries, the emerging markets of Eurasia, including Russia and Turkey, and in Spain. TeliaSonera helps people and companies communicate in an easy, efficient and environmentally friendly way. Our ambition is to be number one or two in all our markets, providing the best customer experience, high quality networks and cost efficient operations. TeliaSonera is also the leading European wholesale provider with a wholly-owned international carrier network. In 2011, net sales amounted to SEK 104 billion, EBITDA to SEK 36.9 billion and earnings per share to SEK 4.20. The TeliaSonera share is listed on NASDAQ OMX Stockholm and NASDAQ OMX Helsinki. Read more at www.teliasonera.com.