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Pressmeddelande
12 december 2012

Kcell prissatt till 10,50 USD per GDR

Kcell, den ledande mobiloperatören i Kazakstan, tillkännagav i dag att priset blir 10,50 USD per globalt depåbevis (GDR) och 1 578,68 KZT per aktie samt att handeln inleds i dag.

Priset har satts till 10,50 USD per GDR och 1 578,68 KZT per aktie, där varje GDR representerar en aktie. Baserat på det satta priset uppgår Kcells marknadsvärde till cirka 2.1 miljarder USD vid noteringen.

Erbjudandet omfattar en försäljning av TeliaSonera om 50 miljoner aktier, inklusive aktier representerade av GDR:er, vilket motsvarar 25 procent av aktiekapitalet i Kcell.

Efter erbjudandet kommer TeliaSonera att ha ett direkt och indirekt ägarintresse motsvarande 61,9 procent i Kcell.

"Vi är mycket glada över den positiva responsen från både kazakiska och internationella investerare inför möjligheten att investera i Kcell. På kort tid har vi lyckats genomföra två börsintroduktioner i ett ganska tufft börs klimat. Det ökar värdet på vårt innehav i både MegaFon och på Kcell, som fortsätter att vara ett av våra mest värdefulla dotterbolag och ett strategiskt innehav", säger koncernchef och VD Lars Nyberg, TeliaSonera.

TeliaSonera kommer att erhålla en likvid motsvarande 525 miljoner USD (omkring 3.5 miljarder SEK) till följd av erbjudandet, under förutsättning att bankernas säljoption inte utnyttjas.

Besök Kcells [presscenter](#) för det kompletta pressmeddelandet.

Informationen är sådan som TeliaSonera AB ska offentliggöra enligt lagen om värdepappersmarknaden och/eller lagen om handel med finansiella instrument. Informationen lämnades för offentliggörande kl. 07.30, svensk tid, den 12 december 2012.

För mer information, kontakta gärna TeliaSoneras presstjänst: 0771 77 58 30, press@teliasonera.com eller besök [TeliaSonera Newsroom](#).

TeliaSonera provides network access and telecommunication services in the Nordic and Baltic countries, the emerging markets of Eurasia, including Russia and Turkey, and in Spain. TeliaSonera helps people and companies communicate in an easy, efficient and environmentally friendly way. Our ambition is to be number one or two in all our markets, providing the best customer experience, high quality networks and cost efficient operations. TeliaSonera is also the leading European wholesale provider with a wholly-owned international carrier network. In 2011, net sales amounted to SEK 104 billion, EBITDA to SEK 36.9 billion and earnings per share to SEK 4.20. The TeliaSonera share is listed on NASDAQ OMX Stockholm and NASDAQ OMX Helsinki. Read more at www.teliasonera.com.



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Forward-Looking Statements

Statements made in the press release relating to future status or circumstances, including future performance and other trend projections are forward-looking statements. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There can be no assurance that actual results will not differ materially from those expressed or implied by these forward-looking statements due to many factors, many of which are outside the control of Teliasonera.

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