

Pressmeddelande
2017-05-03

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Please see the important notice at the end of this announcement.

Telia Company tillkännager förslag om försäljning av delar av aktieinnehavet i Turkcell

I dag tillkännager Sonera Holding B.V., ett av Telia Company AB helägt dotterbolag, att man inleder ett anbudsförfarande riktat mot institutionella placerare omfattande cirka 150 miljoner aktier i Turkcell İletişim Hizmetleri A.Ş. (Turkcell), vilket motsvarar cirka 6,8 procent av Turkcells aktiekapital.

Telia Companys totala ägarintresse i Turkcell motsvarar cirka 38 procent av aktiekapitalet, varav 14 procent i direkt ägande och 24 procent i indirekt ägande. Om samtliga aktier i anbudsförfarandet säljs, kommer Telia Companys direkta ägande att minska till 7,2 procent.

Dagens föreslagna försäljning av en del av Telia Companys aktieinnehav i Turkcell, är i enlighet med strategin att fokusera på verksamheterna i Norden och Baltikum. Telia Company kommer att fortsätta att vara den största aktieägaren i Turkcell även efter dagens föreslagna transaktion. Det finns i dag ingen avsikt att sälja Telia Companys indirekta aktieinnehav i Turkcell.

Priset och det slutliga antalet sålda aktier kommer att fastslås av Telia Company när anbudsförfarandet har avslutats och kommer att meddelas i ett separat pressmeddelande. Transaktionen förväntas avslutas den 8 maj 2017.

BofA Merrill Lynch, Citi och UBS agerar så kallade Joint Bookrunners i den föreslagna transaktionen. Telia Company har åtagit sig gentemot Joint Bookrunners att inte sälja ytterligare aktier i Turkcell under 90 dagar efter det att försäljningen har avslutats om inte Joint Bookrunners uttryckligen ger sitt godkännande till detta eller sedvanliga undantag föreligger.

Denna information är sådan information som Telia Company AB är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 3 maj 2017 kl. 17.30 CET.

För mer information, kontakta gärna vår presstjänst: 0771 77 58 30, besök [Newsroom](#) och följ oss på Twitter [@Teliacompany](#).

Framtidsinriktade uttalanden

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Vi är Telia Company, den nya generationens telekomföretag. Våra 21 000 duktiga kollegor möter miljontals kunder varje dag i världens mest uppkopplade länder. Vi är knutpunkten i det digitala ekosystemet som gör det möjligt för människor, företag och samhällen att få tillgång till allt som är viktigt för dem, på deras villkor, dygnet runt – året om. Vi har bestämt oss för att förändra it- och telekomindustrin och föra världen närmare våra kunder och vårt huvudkontor ligger mitt i teknik- och innovationshjärtat Stockholm. Läs mer på www.teliacompany.com.

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