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Resultat av förslaget om försäljning av delar av aktieinnehavet i Turkcell

Telia Company meddelar nu resultatet av det anbudsförfarande som inleddes den 3 maj 2017 riktat mot institutionella placerare av aktier i Turkcell Iletism Hizmetleri A.S. (Turkcell).

I anbudsförfarandet har Sonera Holding B.V., ett av Telia Company AB helägt dotterbolag, åtagit sig att sälja 155 miljoner aktier i Turkcell till ett pris av TRY 11,45 per aktie, totalt 1 775 MTRY (motsvarande cirka 4 426 MSEK) med en positiv pro forma effekt på vår nettoskuld med EBITDA 0.15x.

– Disciplinerad allokering av kapital är av största betydelse för Telia Company. Vi fokuserar på att säkerställa att så mycket av vårt kapital som möjligt finns i den strategiska kärnverksamheten och för att en optimerad balansräkning ska säkerställa utdelning till ägarna nu och över tid, säger Johan Dennelind, vd Telia Company.

Efter den nu avslutade försäljningen äger Telia Company 31 procent av aktierna i Turkcell vilket inkluderar ett 7 procentigt direkt ägande och 24 procent indirekt ägande. Telia Company är även i fortsättningen största aktieägare i Turkcell.

– Vårt direkta ägande i Turkcell bedöms inte ha någon påverkan på en strategisk lösning av dödläget i Turkcell Holding. Vi fortsätter oförtrutet att arbeta för att hitta lösningar på vårt ägande i Turkcell för att återställa en fungerande bolagsstyrning och återinföra en väl fungerande strategi för hur bolagets kapital ska användas, säger Johan Dennelind.

Telia Company har åtagit sig att inte sälja ytterligare aktier i Turkcell under 90 dagar efter det att försäljningen har avslutats (om inte Joint Bookrunners uttryckligen ger sitt godkännande till detta eller sedvanliga undantag föreligger). Telia Company förväntar sig inte för närvarade att Turkcell Holding kommer att sälja sitt innehav i Turkcell.

Avkastningen från försäljningen betalas kontant enligt sedvanliga villkor.

Merrill Lynch International (BofA Merrill Lynch), Citigroup Global Markets Limited (Citi) och UBS Limited (UBS) agerar så kallade Joint Bookrunners i transaktionen.

Denna information är sådan information som Telia Company AB är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 4 maj 2017 kl. 08.00 CET.

För mer information, kontakta gärna vår presstjänst: 0771 77 58 30, besök Newsroom och följ oss på Twitter @Teliacompany.

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