

## Pressmeddelande 2017-09-19

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## Resultat av förslaget om försäljning av delar av aktieinnehavet i Turkcell

Telia Company meddelar nu resultatet av det anbudsförfarande som inleddes den 18 september 2017 riktat mot institutionella placerare av aktier i Turkcell lletism Hizmetleri A.S. (Turkcell).

I anbudsförfarandet har Sonera Holding B.V., ett av Telia Company AB helägt dotterbolag, åtagit sig att sälja 153,5 miljoner aktier i Turkcell till ett pris av 11,60 TRY per aktie, totalt 1 781 MTRY (motsvarande cirka 4 127 MSEK) med en positiv pro forma effekt på vår nettoskuld med EBITDA 0.14x.

Efter den nu avslutade försäljningen äger Telia Company 24 procent av aktierna i Turkcell genom ägandet i Turkcell Holding.

– Försäljningen av de återstående direktägda aktierna i Turkcell är i enlighet med strategin att fokusera på verksamheterna i Norden och Baltikum. Telia Company kommer fortsättningsvis att vara största aktieägare i Turkcell och fortsätter oförtrutet att arbeta för att hitta lösningar på ägarlåsningen och för att återställa en fungerande bolagsstyrning, säger Johan Dennelind, vd och koncernchef Telia Company.

Avkastningen från försäljningen betalas kontant enligt sedvanliga villkor.

Merrill Lynch International (BofA Merrill Lynch), Citigroup Global Markets Limited (Citi) och UBS Limited (UBS) agerar så kallade Joint Bookrunners i transaktionen.

Denna information är sådan information som Telia Company AB är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 19 september 2017 kl. 08.00 CET.

För mer information, kontakta gärna vår presstjänst: 0771 77 58 30, besök <u>Newsroom</u> och följ oss på Twitter <u>@Teliacompany</u>.

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